



Nugent & Haeussler, P.C.

CERTIFIED PUBLIC ACCOUNTANTS

ESTABLISHED 1925

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State of New York
Authorities Budget Office
PO Box 2076
Albany, NY 12220-0076

To Whom It May Concern:

Our firm, Nugent & Haeussler, P.C. are the auditors for the Town of Montgomery Capital Resource Corporation which was established during 2015. The Corporation had no financial activity during the year.

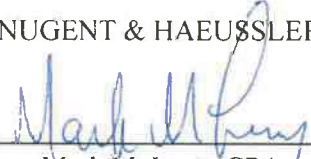
We received guidance from your office that a letter outlining the limited financial activity would be sufficient documentation that could be submitted in order to satisfy the annual filing requirement.

We trust that this letter is the appropriate documentation needed and that the filing requirement has been satisfied.

If you have any questions or need any additional information, please do not hesitate to contact me.

Regards,

NUGENT & HAEUSSLER, P.C.



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