

#### ATTORNEYS AT LAW

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July 13, 2022

Jeffrey D. Crist, Chairman Town of Montgomery Industrial Development Agency 110 Bracken Road Montgomery, New York 12549

Re: Application of KCE NY 2, LLC ("Applicant")

Dear Mr. Crist:

cc:

Thank you for the opportunity to submit this Application regarding the proposed battery energy storage system ("BESS") Project located in Town of Montgomery. The Applicant has submitted an updated application with the Town Planning Board seeking an updated SEQRA Negative Declaration Determination, special use permit and site plan approval.

The Applicant is proposing to install a 169-megawatt energy ("MW") BESS at 364 Browns Road. The BESS Project will consist of a proposed modular configuration of BESS units/containers, each storing interchangeable batteries and other interchangeable equipment for the operation of the BESS Project. Following Town Planning Board Approvals, the proposed Project would take approximately 9 months to install with 20-30 construction jobs. Although no permanent jobs will be created, the Project will require local contractors to perform routine period Site and BESS maintenance on a regular basis. Additionally, approximately every 3-4 years the BESS Project will require routine batteries augmentation, that will result in additional short-term local construction trades jobs.

We are happy to answer any questions that you may have regarding this project.

Very truly yours,

Robert A. Panasci

Mike Carella (*via email only*)

# TOWN OF MONTGOMERY INDUSTRIAL DEVELOPMENT AGENCY

# <u>APPLICATION</u>

| IMPORTANT NOTICE: The answers to the questions contained in this application are necessary to determine your firm's eligibility for financial assistance from the Town of Montgomery Industrial Development Agency. These answers will also be used in the preparation of papers in this transaction. Accordingly, all questions should be answered accurately and completely by an officer or other employee of your firm who is thoroughly familiar with the business and affairs of your firm and who is also thoroughly familiar with the proposed project. This application is subject to acceptance by the Agency. |  |  |
|--|--|--|
| TO: Town of Montgomery Industrial Development Agency 110 Bracken Road Montgomery, New York 12549 Attention: Chief Executive Officer  |  |  |
| This application by applicant respectfully states:   |  |  |
| APPLICANT: KCE NY 2, LLC   |  |  |
| APPLICANT'S STREET ADDRESS: 25 Monroe St, 3rd Floor  |  |  |
| CITY: Albany STATE: NY ZIP CODE: 12210   |  |  |
| PHONE NO.: (608) 332-6343 <sub>FAX NO.</sub> : E-MAIL: mike.carella@keycaptureenergy.com   |  |  |
| NAME OF PERSON(S) AUTHORIZED TO SPEAK FOR APPLICANT WITH RESPECT TO THIS APPLICATION:  |  |  |
| IF APPLICANT IS REPRESENTED BY AN ATTORNEY, COMPLETE THE FOLLOWING:  |  |  |
| NAME OF FIRM: Young Sommer, LLC  |  |  |
| NAME OF ATTORNEY: E. Hyde Clarke & Rob Panasci   |  |  |
| ATTORNEY'S STREET ADDRESS: Executive Woods, Five Palisades Drive   |  |  |
| CITY: Albany STATE: NY ZIP CODE: 12205   |  |  |
| PHONE NO.: 518.438.9907 FAX NO.: 518.438.9914 E-MAIL: hclarke@youngsommer.com, RPanasci@youngsommer.com  |  |  |
| NOTE: PLEASE READ THE INSTRUCTIONS ON PAGE 2 BEFORE FILLING OUT THIS APPLICATION.  |  |  |

#### **INSTRUCTIONS**

- 1. The Agency will not approve any application unless, in the judgment of the Agency, said application and the summary contains sufficient information upon which to base a decision whether to approve or tentatively approve an action.
- 2. Fill in all blanks, using "none" or "not applicable" or "N/A" where the question is not appropriate to the project which is the subject of this application (the "Project").
- 3. If an estimate is given as the answer to a question, put "(est)" after the figure or answer which is estimated.
- 4. If more space is needed to answer any specific question, attach a separate sheet.
- 5. When completed, return two (2) copies of this application to the Agency at the address indicated on the first page of this application.
- 6. The Agency will not give final approval to this application until the Agency receives a completed environmental assessment form concerning the Project which is the subject of this application.
- 7. Please note that Article 6 of the Public Officers Law declares that all records in the possession of the Agency (with certain limited exceptions) are open to public inspection and copying. If the applicant feels that there are elements of the Project which are in the nature of trade secrets or information, the nature of which is such that if disclosed to the public or otherwise widely disseminated would cause substantial injury to the applicant's competitive position, the applicant may identify such elements in writing and request that such elements be kept confidential in accordance with Article 6 of the Public Officers Law.
- 8. The applicant will be required to pay to the Agency all actual costs incurred in connection with this application and the Project contemplated herein (if applicable, such expenses may be paid out of proceeds of any bonds issued by the Agency to finance the project). The applicant will also be expected to pay all costs incurred by general counsel and bond counsel/special counsel to the Agency. The costs incurred by the Agency, including the Agency's general counsel and bond counsel, may be considered as a part of the project, and if applicable included as a part of any resultant bond issue.
- 9. The Agency has established an application fee of Five Hundred Dollars (\$500) to cover the anticipated costs of the Agency in processing this application. A check or money order made payable to the Agency must accompany each application. THIS APPLICATION WILL NOT BE ACCEPTED BY THE AGENCY UNLESS ACCOMPANIED BY THE APPLICATION FEE.
- 10. The Agency has established a project fee for each project in which the Agency participates.

  UNLESS THE AGENCY AGREES IN WRITING TO THE CONTRARY, THIS PROJECT FEE IS REQUIRED TO BE PAID BY THE APPLICANT AT OR PRIOR TO THE GRANTING OF ANY FINANCIAL ASSISTANCE BY THE AGENCY.

  FOR AGENCY USE ONLY

| 1.  | Project Number   |      |
|-----|--|------|
| 2.  | Date application received by Agency                    | , 20 |
| 3.  | Date application referred to attorney for review       | , 20 |
| 4.  | Date copy of application mailed to members             | , 20 |
| 5.  | Date notice of Agency meeting on application posted    | , 20 |
| 6.  | Date notice of Agency meeting on application mailed    | , 20 |
| 7.  | Date of Agency meeting on application                  | , 20 |
| 8.  | Date notice of public hearing on application posted    | , 20 |
| 9.  | Date notice of public hearing on application mailed    | , 20 |
| 10. | Date notice of public hearing on application published | , 20 |
| 11. | Date public hearing conducted                          | , 20 |
| 12. | Date Environmental Assessment Form ("EAF") received    | , 20 |
| 13. | Date Agency completed environmental review             | , 20 |
| 14. | Date of final approval of application                  | , 20 |

#### AGENCY FEE SCHEDULE INFORMATION

1. APPLICATION FEE: \$500.00 (Non-refundable)

#### 2. AGENCY FEE:

- (a) 3/4 of 1% of the first \$2,000,000 of Total Project Costs
- (b) ½ of 1% of the remaining Total Project Cost

#### 3. AGENCY COUNSEL FEE:

(a) An initial escrow fee of \$5,000 is required to be remitted to the Agency, to be used for Agency Counsel's work and advice to the Agency concerning the Application. All attorney fees and disbursements charged to this escrow will be supported by an invoice detailing the description of the work, the time spent, and disbursements made. Such invoices are subject to audit by the Agency. If the amount of this escrow falls below 50% of the initial escrow amount, the Applicant must replenish the escrow to the full \$5,000.00. If the escrow is not replenished when requested by the Agency, the Agency may suspend further action on the Application until replenishment has occurred. All escrowed monies unused at the end of the Application process shall be returned to the Applicant.

## SUMMARY OF PROJECT

| Applicant: KCE NY   | 2, LLC  |                               |   |
|---|---|-------------------------------|---|
| Contact Person: Mik   | e Carella   |                               |   |
| Phone Number: (608  | 3) 332-6343   |                               |   |
| Occupant: John & N  |   |                               |   |
|   | 4 Browns Rd., Walden  | ı, NY 12586                   |   |
|   | Project Site: 8.03 acres  |                               |   |
|   | containers, inverter a<br>project will promote<br>NYISO wholesale el  | and transformer conta         |   |
| Type of Project:  | <ul> <li>□ Manufacturing</li> <li>□ Commercial</li> <li>☑ Other-Specify BES</li> </ul>  | SS project                    | ☐ Warehouse/Distribution ☐ Not-For-Profit     |
| Employment Impact:  | Existing Jobs 0   |                               |   |
|   | New Jobs  |                               |   |
| Project Cost: \$\frac{141,53}{}                                   | 1,801.25  |                               |   |
| Type of Financing:  |   | □ Taxable                     | □ Straight Lease                              |
| Amount of Bonds Red   | quested: \$NA   |                               |   |
| Estimated Value of Ta   | ax-Exemptions:  |                               |   |
| Morts<br>Real   | S. Sales and Compensating gage Recording Taxes: Property Tax Exemptions: (please specify):  | \$_4 <u>46,691.06</u>         | 0,551.93<br>153.44                            |
| Provide estimates for   | the following:  |                               |   |
| Estimate of Jo<br>Estimate of Jo<br>Average Estin<br>Annualized S | all Time Employees at the obs to be Created: obs to be Retained: mated Annual Salary of Joalary Range of Jobs to be erage Annual Salary of Jo | bs to be Created:<br>Created: | Status: 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 |

# I. <u>INFORMATION CONCERNING THE PROPOSED OCCUPANT OF THE PROJECT (HEREINAFTER, THE "COMPANY").</u>

A.

B.

| <u>Identit</u> | ty of Con                   | npany:   |  |
|----------------|-----------------------------|--|--|
| 1.             | Company Name: KCE NY 2, LLC |  |  |
|                | Presen                      | t Address: 25 Monroe St, 3rd Floor, Albany, NY   |  |
|                | Zip Co                      | de: 12210  |  |
|                | Emplo                       | yer's ID No.: 81-4105884 (for Key Capture Energy, LLC)   |  |
| 2.             | If the C                    | Company differs from the Applicant, give details of relationship: N/A  |  |
| 3.             | Indicat                     | e type of business organization of Company:  |  |
| 3.             | murcat                      | e type of business organization of Company.  |  |
|                | a.                          | N/A Corporation (If so, incorporated in what country? What State?  N/A , Date Incorporated? N/A Type of Corporation? N/A Authorized to do business in New York? Yes; No).                    |  |
|                | b.                          | N/A Partnership (If so, indicate type of partnership N/A Number of general partners, Number of limited partners).  |  |
|                | c.                          |  |  |
|                | d.                          | N/A Sole proprietorship.   |  |
| _              | ation(s)?                   | Company a subsidiary or direct or indirect affiliate of any other If so, indicate name of related organization(s) and relationship: is a wholly owned subsidiary of Key Capture Energy, LLC. |  |
| Manage         | ment of                     | Company:   |  |
| 1.<br>for each | List all person):           | l owners, officers, members, directors and partners (complete all columns  |  |

| NAME<br>(First, Middle, Last)<br>HOME ADDRESS | OFFICE HELD                                     | OTHER PRINCIPAL<br>BUSINESS                       |
|---|---|---|
| Jeffery Bishop  Dan Fitzgerald                | Chief Executive Officer Chief Operating Officer | Key Capture Energy, LLC. Key Capture Energy, LLC. |

| 2.        | Is the Company or management of the Company now a plaintiff or a defendant in |
|-----------|---|
| any civil | or criminal litigation? Yes; No <u>/</u>                                      |

- 3. Has any person listed above ever been convicted of a criminal offense (other than a minor traffic violation)? Yes \_\_\_\_\_; No \_\_\_\_\_.
- 4. Has any person listed above or any concern with whom such person has been connected ever been in receivership or been adjudicated a bankrupt? Yes \_\_\_\_; No \_\_\_\_. (If yes to any of the foregoing, furnish details in a separate attachment).
- 5. If the answer to any of questions 2 through 4 is yes, please, furnish details in a separate attachment.

## C. <u>Principal Owners of Company</u>:

- 1. Principal owners of Company: Is Company publicly held? Yes \_\_\_\_; No \_\_\_\_\_\_. If yes, list exchanges where stock traded:
- 2. If no, list all stockholders having a 5% or more interest in the Company:

| NAME                     | ADDRESS                                     | PERCENTAGE OF<br>HOLDING |
|--------------------------|---|--------------------------|
| Key Capture Energy, LLC. | 25 Monroe St, 3rd Floor<br>Albany, NY 12210 | 100%                     |

| E          | Bank of                               | America  |
|------------|---------------------------------------|--|
| DATA       | REGA                                  | RDING PROPOSED PROJECT   |
| A.         | Summa                                 | ary: (Please provide a brief narrative description of the Project.)  |
| cor<br>pro | itainers<br>ject wil                  | nergy Storage System (BESS) project consisting of battery<br>s, inverter and transformer containers and a project substation. The<br>I promote reliability & resiliance of the NY grid by operating in the<br>nolesale electric and ancillary services market                                      |
| B.         | Location                              | on of Proposed Project:  |
|            | 1.<br>2.<br>3<br>4.<br>5.<br>6.<br>7. | Street Address: 364 Browns Road City of Town of Montgomery Village of County of Orange School District: Valley Central School District Tax Map Number: 26-1-57.221   |
| C.         | Project                               | Site:  |
|            | 1.                                    | Approximate size (in acres or square feet) of Project site:  a map, survey, or sketch of the project site attached? Yes Is  Are there existing buildings on project site? Yes; No Survey Attached  a. If yes, indicate number and approximate size (in square feet) of each existing building: N/A |
|            |                                       | b. Are existing buildings in operation? Yes; No  If yes, describe present use of present buildings:  |
|            |                                       | c. Are existing buildings abandoned? Yes; No✓. About to be abandoned? Yes; No If yes, describe:  |
|            |                                       | <ul><li>d. Attach photograph of present buildings.</li><li>N/A</li></ul>   |

D.

II.

Company's Principal Bank(s) of account:

| 3.            | Utilities serving project site: Water-Municipal: NA Other (describe)  |
|---------------|---|
|               | Sewer-Municipal: NA   |
|               | Other (describe)  |
|               | Electric-Utility: Central Hudson Gas & Electirc   |
|               | Other (describe)  |
|               | Heat-Utility: NA  |
|               | Other (describe)  |
| 4.            | Present legal owner of project site: John H. Olsen, Jr. and Marybeth Olsen  |
|               | a. If the Company owns project site, indicate date of purchase:  N/A  , 20 N/A; Purchase price: \$ N/A  .   |
|               | b. If Company does not own the Project site, does Company have option signed with owner to purchase the Project site? Yes; No If yes,   |
|               | indicate date option signed with owner: $\frac{N/A}{}$ , $\frac{20 N/A}{}$ ; and the date the option expires: $\frac{N/A}{}$ , $\frac{20 N/A}{}$  |
|               | c. If the Company does not own the project site, is there a relationship legally  |
|               | or by common control between the Company and the present owners of the project site? Yes; No If yes, describe: The Company and the present owners of the project site have executed an option to lease agreement d. Current Assessed Value of the Project site: \$\frac{91,300}{91,300} |
|               | Site? Yes V; NO   |
|               | e. Current annual property tax payment of the Project site: \$\frac{697.11}{2}  |
|               |   |
| 5.            | a. Zoning District in which the project site is located:  |
|               | B-1 Regional Commerical   |
|               | b. Are there any variances or special permits affecting the site? Yes; No If yes, list below and attach copies of all such variances or special permits:  |
|               |   |
|               |   |
| <u>Buildi</u> | ngs:  |
| 1.            | Does part of the project consist of the acquisition or construction of a new building or buildings? Yes; No If yes, indicate number and size of new buildings:  |
|               | There will be a small control house in the substation area (14'x32')  |
| 2.            | Does part of the project consist of additions and/or renovations to the existing buildings located on the Project site? Yes; No $\sqrt{}$ . If yes, indicate the buildings to be expanded or renovated, the size of any expansions and the nature of expansion and/or renovation:       |
|               |   |

The Control house provides a weatherproof enclosure for relay and control equipment, and supplemental substation equipment.

Describe the principal uses to be made by the Company of the building or buildings

3.

D.

to be acquired, constructed, or expanded:

| E. | <u>Descri</u> | ption of the Equipment:  |
|----|---------------|--|
|    | 1.            | Does a part of the Project consist of the acquisition or installation of machinery equipment or other personal property (the "Equipment")? Yes <a href="Yes,">Yes</a> ; No Is yes, describe the Equipment:                                     |
|    |               | Battery containers, inverter and transformer containers and a project substation.  |
|    | 2.            | With respect to the Equipment to be acquired, will any of the Equipment be Equipment which has previously been used? Yes; No If yes, please provide detail:  |
|    | 3.            | Describe the principal uses to be made by the Company of the Equipment to be acquired or installed:  |
|    |               | Charging and discharging of power to promote reliability and resiliancy of the New York electric grid  |
| F. | Project       | t <u>Use</u> :   |
|    | 1.            | What are the principal products to be produced at the Project?  Electricity and ancillary services in the NYISO market (New York electric grid)  |
|    | 2.            | What are the principal activities to be conducted at the Project?  |
|    |               | Charging and discharging of power to promote reliability and resiliancy of the New York electric grid  |
|    | 3.            | Does the Project include facilities or property that are primarily used in making retail sales of goods or services to customers who personally visit such facilities? Yes; No If yes, please provide detail:                                  |
|    | 4.            | If the answer to question 3 is yes, what percentage of the cost of the Project will be expended on such facilities or property primarily used in making retail sales of goods or services to customers who personally visit the Project? N/A % |

5.

If the answer to question 3 is yes, and the answer to question 4 is more than 33.33%, indicate whether any of the following apply to the Project: N/A

|    | b.                | Is the Project likely to attract a significant number of visitors from outside the economic development region in which the Project will be located? Yes; No If yes, please explain:  |
|----|-------------------|---|
|    | c.                | Would the Project occupant, but for the contemplated financial assistance from the Agency, locate the related jobs outside the State of New York? Yes; No If yes, please explain:   |
|    | d.                | Is the predominant purpose of the Project to make available goods or services which would not, but for the Project, be reasonably accessible to the residents of the city, town or village within which the Project will be located, because of a lack of reasonably accessible retail trade facilities offering such goods or services? Yes; No If yes, please provide detail:   |
|    | e.                | Will the Project be located in one of the following: (i) an area designed as an economic development zone pursuant to Article 18-B of the General Municipal Law; or (ii) a census tract or block numbering area (or census tract or block numbering area contiguous thereto) which, according to the most recent census data, has (x) a poverty rate of at least 20% for the year in which the data relates, or at least 20% of households receiving public assistance, and (y) an unemployment rate of at least 1.25 times the statewide unemployment rate for the year to which the data relates? Yes; No If yes, please explain: |
| 6. | Project<br>permar | enswers to any of subdivisions c. through e. of question 5 is yes, will the preserve permanent, private sector jobs or increase the overall number of nent, private sector jobs in the State of New York? Yes; No If ease explain: N/A  |
| 7. | Compa<br>one are  | e completion of the Project result in the removal of a plant or facility of the any or another proposed occupant of the Project (a "Project Occupant") from the ea of the State of New York to another area of the State of New York? ; No  |

Will the Project be operated by a not-for-profit corporation? Yes\_\_\_\_; No\_✓\_. If yes, please explain:

a.

| 8.    | Will the completion of the Project result in the abandonment of one or more plan or facilities of the Company located in the State of New York? Yes; No; No; If yes, please provide detail:  |  |  |  |
|-------|--|--|--|--|
| 9.    | If the answer to either question 7 or question 8 is yes, indicate whether any of the following apply to the Project:   |  |  |  |
|       | <ul> <li>Is the Project reasonably necessary to preserve the competitive position of the Company or such Project Occupant in its industry? Yes;</li> <li>No If yes, please provide detail: N/A</li> </ul>  |  |  |  |
|       | b. Is the Project reasonably necessary to discourage the Company or such Project Occupant from removing such other plant or facility to a location outside the State of New York? Yes; No If yes, please provide detail: N/A                               |  |  |  |
| 10.   | Will the Project be owned by a not-for-profit corporation? Yes; No_✓ If yes, please provide detail:  |  |  |  |
| 11.   | Will the Project be sold or leased to a municipality? Yes; No If yes, please provide detail:   |  |  |  |
| Other | Involved Agencies:   |  |  |  |
| 1.    | Please indicate all other local agencies, boards, authorities, districts, commissions or governing bodies (including any city, county and other political subdivision of the State of New York and all state departments, agencies, boards, public benefit |  |  |  |

or governing bodies (including any city, county and other political subdivision of the State of New York and all state departments, agencies, boards, public benefit corporations, public authorities or commissions) involved in approving or funding or directly undertaking action with respect to the Project. For example, do you need a municipal building permit to undertake the Project? Do you need a zoning approval to undertake the Project? If so, you would list the appropriate municipal building department or planning or zoning commission which would give said approvals.

Special Use Permit, Site Plan approval and SEQR - Town of Montgomery Planning Board; building permits - Town of Montgomery Building Department; wetlands permit - NYS DEC; wetlands permit - USACE; driveway permits - NYS DOT; Certificate of Public Convenience and Necessity - DPS.

2. Describe the nature of the involvement of the federal, state, or local agencies described above:

All agencies will need to provide permit approvals prior to construction

G.

|       |        | 1.       | Has construction work on this prodiscuss in detail the approxima completion. Indicate in your arcompleted as site clearance arinstallation of footings; etc.: N//  | te extent of constructions whether such and preparation; con  | specific steps have beer  |
|-------|--------|----------|--|---|---|
|       |        | 2.       | Please indicate amount of funds expast three (3) years and the purpos \$848,085.25 in development costs (land environmental, interconnection, etc.)  | es of such expenditur   | res:  |
|       |        | 3.       | Please indicate the date the appli   | cant estimates the P  | roject will be completed  |
|       | I.     | Method   | d of Construction after Agency App   | <u>coval</u> :  |   |
|       |        | 1.       | If the Agency approves the project are two methods that may be use construct the project privately and Alternatively, the applicant can recin which case certain laws applicant project. Does the applicant wish purposes of constructing the project. | d to construct the project to the quest to be appointed table to public construct to be designated as | roject. The applicant car<br>Agency upon completion<br>as "agent" of the Agency<br>truction may apply to the<br>"agent" of the Agency for |
|       |        | 2.       | If the answer to question 1 is yes prior to the closing date of the final  |   |   |
| COMPI | LETE T | HE FOL   | ON CONCERNING LEASES OR S<br>LOWING SECTION IF THE COM<br>HE PROJECT).   |   |   |
|       | A.     | of the F | ne Company intend to lease or subleatoroject? Yes; No If yes osed tenant or subtenant:   |   |   |
|       |        | 1.       | Sublessee name: Present Address: City: N/A State:  |   | _ Zip:  |
|       |        |          |  |   |   |

H.

**Construction Status**:

|    | Employer's ID No.:   |    |
|----|--|----|
|    | Sublessee is: Corporation: Partnership: Sole Proprietorship  |    |
|    | Relationship to Company:   |    |
|    | Percentage of Project to be leased or subleased:   |    |
|    | Use of Project intended by Sublessee:  |    |
|    | Date of lease or sublease to Sublessee:  |    |
|    | Term of lease or sublease to Sublessee:  |    |
|    | Will any portion of the space leased by this sublessee be primarily used in making retail sales of goods or services to customers who personally visit the Projection of the space leased by this sublessee be primarily used in making retail sales of goods or services to customers who personally visit the Projection of the space leased by this sublessee be primarily used in making retail sales of goods or services to customers who personally visit the Projection of the space leased by this sublessee be primarily used in making retail sales of goods or services to customers who personally visit the Projection of the space leased by this sublessee be primarily used in making retail sales of goods or services to customers who personally visit the Projection of the space leased by t | t? |
|    | Yes; No If yes, please provide on a separate attachment (a) details an (b) the answers to questions II(F)(4) through (6) with respect to such sublessee.   | ıd |
| 2. | Sublessee name:  |    |
|    | Present Address:   |    |
|    | City: State: Zip:  |    |
|    | Employer's ID No.:   |    |
|    | Sublessee is:  |    |
|    | Corporation: Partnership: Sole Propries  |    |
|    | Relationship to Company:   |    |
|    | Percentage of Project to be leased or subleased:   |    |
|    | Use of Project intended by Sublessee:  |    |
|    | Date of lease or sublease to Sublessee:  |    |
|    | Term of lease or sublease to Sublessee:  |    |
|    | Will any portion of the space leased by this sublessee be primarily used in making   |    |
|    | retail sales of goods or services to customers who personally visit the Projec   |    |
|    | Yes; No If yes, please provide on a separate attachment (a) details an   | ıd |
|    | (b) the answers to questions II(F)(4) through (6) with respect to such sublessee.  |    |
|    |  |    |
| 3. | Sublessee name:  |    |
|    | Present Address:   |    |
|    | City: State: Zip:  |    |
|    | Employer's ID No.:  Sublement of Comparation Portnership Sole Proprietorship   |    |
|    | Sublessee is: Corporation: Partnership: Sole Proprietorship Relationship to Company:   |    |
|    | Percentage of Project to be leased or subleased:   |    |
|    | Use of Project intended by Sublessee:  |    |
|    | Date of lease or sublease to Sublessee:  |    |
|    | Term of lease or sublease to Sublessee:  |    |
|    | Will any portion of the space leased by this sublessee be primarily used in making   | າσ |
|    | retail sales of goods or services to customers who personally visit the Projec   | _  |
|    | Yes; No If yes, please provide on a separate attachment (a) details an   |    |
|    | (b) the answers to questions II(F)(4) through (6) with respect to such sublessee.  |    |
|    | (-) to to questions $I(I)$ (.) among $I(I)$ (.) with respect to such subtressee.   |    |

B. What percentage of the space intended to be leased or subleased is now subject to a binding written lease or sublease?

#### IV. Employment Impact

See additional information regarding project employment in Exhibit D below.

A. Indicate the number of people presently employed at the Project site and the <u>additional</u> number that will be employed at the Project site at the end of the first and second years after the Project has been completed, using the tables below for (1) employees of the Applicant, (2) independent contractors, and (3) employees of independent contractors. (Do not include construction workers). Also indicate below the number of workers employed at the Project site representing newly created positions as opposed to positions relocated from other project sites of the applicant. Such information regarding relocated positions should also indicate whether such positions are relocated from other project sites financed by obligations previously issued by the Agency.

| TYPE OF EMPLOYMENT Employees of Applicant |                               |         |              |            |        |  |  |
|---|-------------------------------|---------|--------------|------------|--------|--|--|
|   | Professional or<br>Managerial | Skilled | Semi-Skilled | Un-Skilled | Totals |  |  |
| Present Full Time                         |                               |         |              |            |        |  |  |
| Present Part Time                         |                               |         |              |            |        |  |  |
| Present Seasonal                          |                               |         |              |            |        |  |  |
| First Year Full Time                      |                               |         |              |            |        |  |  |
| First Year Part Time                      |                               |         |              |            |        |  |  |
| First Year Seasonal                       |                               |         |              |            |        |  |  |
| Second Year Full Time                     |                               |         |              |            |        |  |  |
| Second Year Part Time                     |                               |         |              |            |        |  |  |
| Second Year Seasonal                      |                               |         |              |            |        |  |  |

| TYPE OF EMPLOYMENT Independent Contractors                      |  |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|--|
| Professional or Skilled Semi-Skilled Un-Skilled Tota Managerial |  |  |  |  |  |  |  |  |
| Present Full Time   |  |  |  |  |  |  |  |  |
| Present Part Time   |  |  |  |  |  |  |  |  |
| Present Seasonal  |  |  |  |  |  |  |  |  |
| First Year Full Time  |  |  |  |  |  |  |  |  |
| First Year Part Time  |  |  |  |  |  |  |  |  |
| First Year Seasonal   |  |  |  |  |  |  |  |  |
| Second Year Full Time   |  |  |  |  |  |  |  |  |
| Second Year Part Time   |  |  |  |  |  |  |  |  |
| Second Year Seasonal  |  |  |  |  |  |  |  |  |

| TYPE OF EMPLOYMENT Employees of Independent Contractors |   |  |  |  |  |  |  |  |
|---|---|--|--|--|--|--|--|--|
|   | Professional or Managerial Skilled Semi-Skilled Un-Skilled Totals |  |  |  |  |  |  |  |
| Present Full Time                                       |   |  |  |  |  |  |  |  |
| Present Part Time                                       |   |  |  |  |  |  |  |  |
| Present Seasonal  |   |  |  |  |  |  |  |  |

| First Year Full Time  |  |  |  |
|-----------------------|--|--|--|
| First Year Part Time  |  |  |  |
| First Year Seasonal   |  |  |  |
| Second Year Full Time |  |  |  |
| Second Year Part Time |  |  |  |
| Second Year Seasonal  |  |  |  |

B. Indicate below (1) the estimated salary and fringe benefit averages or ranges and (2) the estimated number of employees residing in the Mid-Hudson Economic Development Region for all the jobs at the Project site, both retained and created, listed in the tables described in subsection A above for each of the categories of positions listed in the chart below.

| RELATED EMPLOYMENT INFORMATION  |                            |         |              |            |  |  |  |
|---|----------------------------|---------|--------------|------------|--|--|--|
|   | Professional or Managerial | Skilled | Semi-Skilled | Un-Skilled |  |  |  |
| Estimated Salary and<br>Fringe Benefit Averages<br>or Ranges                                      |                            |         |              |            |  |  |  |
| Estimated Number of Employees Residing in the Mid-Hudson Economic Development Region <sup>1</sup> |                            |         |              |            |  |  |  |

C. Please describe the projected timeframe for the creation of any new jobs with respect to the undertaking of the Project: N/A

<sup>&</sup>lt;sup>1</sup> The Mid-Hudson Economic Development Region consists of the following counties: Dutchess, Orange, Putnam, Rockland, Sullivan, Ulster, and Westchester.

D. Please prepare a separate attachment describing in detail the types of employment at the Project site. Such attachment should describe the activities or work performed for each type of employment.

N/A

#### V. Project Cost and Financing Sources

A. <u>Anticipated Project Costs</u>. State the costs reasonably necessary for the acquisition of the Project site, the construction of the proposed buildings and the acquisition and installation of any machinery and equipment necessary or convenient in connection therewith, and including any utilities, access roads or appurtenant facilities, using the following categories:

Please see Appendix A

| Description of Cost                                 | <u>Amount</u> |
|---|---------------|
| Land  | \$            |
| Buildings   | \$            |
| Machinery and equipment costs                       | \$            |
| Utilities, roads and appurtenant costs              | \$            |
| Architects and engineering fees                     | \$            |
| Costs of Financing                                  | \$            |
| Construction loan fees and interest (if applicable) | \$            |
| Other (specify)                                     |               |
|   | \$            |
|   | \$            |
|   | \$            |
| TOTAL PROJECT COSTS                                 | \$            |

B. <u>Anticipated Project Financing Sources</u>. State the sources reasonably necessary for the financing of the Project site, the construction of the proposed buildings and the acquisition and installation of any machinery and equipment necessary or convenient in connection therewith, and including any utilities, access roads or appurtenant facilities, using the following categories:

| <b>Description of Sources</b>  | <u>Amount</u>   |
|--|---|
| Private Sector Financing   | \$ _84,410,229.60   |
| Public Sector  |   |
| Federal Programs   | \$  |
| State Programs   | \$  |
| Local Programs   | \$  |
| Applicant Equity   | \$ <u>57,121,571.65</u>   |
| Other (specify, e.g., tax credits)   |   |
|  | <b></b> \$  |
|  | <b></b> \$  |
|  |   |
|  | \$  |
| TOTAL AMOUNT OF PROJECT FINANCING SOURCES  Iave any of the above expenditures already been yes; No If yes, indicate particular   | \$ 141,531,801.25 n made by the applicant?  |
| FINANCING SOURCES  Iave any of the above expenditures already been   | \$\frac{141,531,801.25}{\text{n made by the applicant?}}  |
| FINANCING SOURCES  Have any of the above expenditures already been yes; No If yes, indicate particular   | \$ 141,531,801.25  In made by the applicant?   |
| FINANCING SOURCES  Iave any of the above expenditures already been yes If yes, indicate particular \$848,085.25 in development costs (land a environmental, interconnection, etc.)  Amount of loan requested: \$84,410,229.60  | \$ 141,531,801.25  In made by the applicant?  |
| Iave any of the above expenditures already been yes No If yes, indicate particular \$848,085.25 in development costs (land a environmental, interconnection, etc.)  Amount of loan requested: \$84,410,229.60  Maturity requested: years.  Ias a commitment for financing been received a    | \$ 141,531,801.25  In made by the applicant?  In made by the applicant applicant?  In made by the applicant appli |
| Iave any of the above expenditures already been yes If yes, indicate particular \$848,085.25 in development costs (land a environmental, interconnection, etc.)  Amount of loan requested: \$84,410,229.60  Maturity requested: years.  Ias a commitment for financing been received a yhom? | \$ 141,531,801.25  In made by the applicant?  In made by the applicant.  In  |

| G.   |               | tal amount estimated to be borrowed to finance the Project is equal to the following: 410,229.60  |
|------|---------------|---|
| BENE | FITS EX       | KPECTED FROM THE AGENCY   |
| A.   | <u>Financ</u> | <u>ving</u>   |
|      | 1.            | Is the applicant requesting that the Agency issue bonds to assist in financing the project? Yes; No If yes, indicate:   |
|      |               | <ul> <li>a. Amount of loan requested: N/A Dollars;</li> <li>b. Maturity requested: N/A Years.</li> </ul>  |
|      | 2.            | If the answer to question 1 is yes, is the interest on such bonds intended to be exempt from federal income taxation? Yes; No   |
|      | 3.            | If the answer to question 2 is yes, will any portion of the Project be used for any of the following purposes:  |
|      | 4.            | <ul> <li>a. retail food and beverage services: Yes; No</li> <li>b. automobile sales or service: Yes; No</li> <li>c. recreation or entertainment: Yes; No</li> <li>d. golf course: Yes; No</li> <li>e. country club: Yes; No</li> <li>f. massage parlor: Yes; No</li> <li>g. tennis club: Yes; No</li> <li>h. skating facility (including roller skating, skateboard and ice skating): Yes; No</li> <li>i. racquet sports facility (including handball and racquetball court): Yes; No</li> <li>j. hot tub facility: Yes; No</li> <li>k. suntan facility: Yes; No</li> <li>l. racetrack: Yes; No</li> <li>l. racetrack: Yes; No</li> </ul>   |
| В.   | Tax B         | •   |
|      | 1.            | Is the applicant requesting any real property tax exemption in connection with the Project that would not be available to a project that did not involve the Agency? Yes \( \scrt{\sin}\scrt{\sin}\singta}}}}}}}}} prime}} consistent}} prime}} consistent}} points} consistent}} } } } } } } } } } } } } } } } } } } |
|      | 2.            | Is the applicant expecting that the financing of the Project will be secured by one or more mortgages? Yes <u>\(\sigma\)</u> ; No If yes, what is the approximate amount of financing to be secured by mortgages? \$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\  |
|      | 3.            | Is the applicant expecting to be appointed agent of the Agency for purposes of avoiding payment of N.Y.S. Sales Tax or Compensating Use Tax? Yes; No  |

VI.

|              | expe                      | cts to be exempt from the N.Y.S. Sales and Con   | 1.1   |  |  |  |  |
|--------------|---------------------------|--|---|--|--|--|--|
| 4.           | conn                      | What is the estimated value of each type of tax-exemption being sought in connection with the Project? Please detail the type of tax-exemption and value of each exemption.  See additional information in Exhibit E below |   |  |  |  |  |
|              | a.<br>b.<br>c.<br>d.      | N.Y.S. Sales and Compensating Use Taxes:<br>Mortgage Recording Taxes:<br>Real Property Tax Exemptions:<br>Other (please specify):  | \$ 11,430,551.93<br>\$ 1,266,153.44<br>\$ 446,691.06                    |  |  |  |  |
|              |                           |  | \$ <u>N/A</u><br>\$ <u>N/A</u>  |  |  |  |  |
| 5.           | inco                      | any of the tax-exemptions being sought in connensistent with the Agency's Uniform Tax Exemption.  If yes, please explain. See additional information.  | Policy? Yes; No   |  |  |  |  |
| specifically | ant is seek<br>include ba | ing a 15 year PILOT consistent with solar and small energy project<br>attery energy storage systems, the Applicant is requesting that the<br>t and provide a 15 year PILOT. The Applicant is not seeking any o             | ts. Since Section 8.E(7) does not IDA treat this application similar to |  |  |  |  |

- C. Project Cost/Benefit Information. Complete the attached Cost/Benefit Analysis so that the Agency can perform a cost/benefit analysis of undertaking the Project. information should consist of a list and detailed description of the benefits of the Agency undertaking the Project (e.g., number of jobs created, types of jobs created, economic development in the area, etc.). Such information should also consist of a list and detailed description of the costs of the Agency undertaking the Project (e.g., tax revenues lost, buildings abandoned, etc.).
- VII. REPRESENTATIONS BY THE APPLICANT. The applicant understands and agrees with the Agency as follows:
  - Job Listings. In accordance with Section 858-b(2) of the New York General Municipal A. Law, the applicant understands and agrees that, if the Project receives any Financial Assistance from the Agency, except as otherwise provided by collective bargaining agreements, new employment opportunities created as a result of the Project will be listed with the New York State Department of Labor Community Services Division (the "DOL") and with the administrative entity (collectively with the DOL, the "JTPA Entities") of the service delivery area created by the federal job training partnership act (Public Law 97-300) ("JTPA"), as replaced by the Workforce Investment Act of 1998 (Public Law 105-220), in which the Project is located.
  - B. First Consideration for Employment. In accordance with Section 858-b(2) of the New York General Municipal Law, the applicant understands and agrees that, if the Project receives any Financial Assistance from the Agency, except as otherwise provided by collective bargaining agreements, where practicable, the applicant will first consider persons eligible to participate in JTPA programs who shall be referred by the JTPA Entities for new employment opportunities created as a result of the Project.
  - C. Annual Sales Tax Filings. In accordance with Section 874(8) of the New York General Municipal Law, the applicant understands and agrees that, if the Project receives any sales

tax exemptions as part of the Financial Assistance from the Agency, in accordance with Section 874(8) of the General Municipal Law, the applicant agrees to file, or cause to be filed, with the New York State Department of Taxation and Finance, the annual form prescribed by the Department of Taxation and Finance, describing the value of all sales tax exemptions claimed by the applicant and all consultants or subcontractors retained by the applicant.

- D. <u>Annual Employment Reports.</u> The applicant understands and agrees that, if the Project receives any Financial Assistance from the Agency, the applicant agrees to file, or cause to be filed, with the Agency, within 45 days of the end of the calendar year, reports regarding the number of people employed at the Project site, including (1) the NYS-45 Quarterly Combined Withholding, Wage Reporting and Unemployment Insurance Return for the quarter ending December 31 (the "NYS-45"), and (2) the US Dept. of Labor BLS 3020 Multiple Worksite report if applicable.
- E. <u>Uniform Agency Project Agreement</u>. The applicant agrees to enter into a project benefits agreement with the Agency where the applicant agrees that (1) the amount of Financial Assistance to be received shall be contingent upon, and shall bear a direct relationship to the success or lack of success of such project in delivering certain described public benefits (the "Public Benefits") and (2) the Agency will be entitled to recapture some or all of the Financial Assistance granted to the applicant if the project is unsuccessful in whole or in part in delivering the promised Public Benefits.
- F. Representation of Financial Information. Neither this Application nor any other agreement, document, certificate, project financials, or written statement furnished to the Agency or by or on behalf of the applicant in connection with the project contemplated by this Application contains any untrue statement of a material fact or omits to state a material fact necessary in order to make the statements contained herein or therein not misleading. There is no fact within the special knowledge of any of the officers of the applicant which has not been disclosed herein or in writing by them to the Agency and which materially adversely affects or in the future in their opinion may, insofar as they can now reasonably foresee, materially adversely affect the business, properties, assets or condition, financial or otherwise, of the applicant.
- G. <u>Agency Financial Assistance Required for Project</u>. The Project would not be undertaken but for the Financial Assistance provided by the Agency or, if the Project could be undertaken without the Financial Assistance provided by the Agency, then the Project should be undertaken by the Agency for the following reasons:

The project will not proceed without this financial assistance

H. <u>Compliance with Article 18-A of the General Municipal Law</u>: The Project, as of the date of this Application, is in substantial compliance with all provisions of article 18-A of the General Municipal including, but not limited to, the provisions of Section 859-a and subdivision one of Section 862; and the provisions of subdivision one of Section 862 of

the General Municipal Law will not be violated if Financial Assistance is provided for the Project.

- I. <u>Compliance with Federal, State, and Local Laws</u>. The applicant is in substantial compliance with applicable local, state, and federal tax, worker protection, and environmental laws, rules, and regulations.
- J. <u>False or Misleading Information</u>. The applicant understands that the submission of any knowingly false or knowingly misleading information may lead to the immediate termination of any Financial Assistance and the reimbursement of an amount equal to all or part of any tax exemptions claimed by reason of Agency involvement in the Project.
- K. <u>Absence of Conflicts of Interest</u>. The applicant acknowledges that the members, officers and employees of the Agency are listed on the Agency's website. No member, officer or employee of the Agency has an interest, whether direct or indirect, in any transaction contemplated by this Application, except as hereinafter described:
- L. <u>Additional Information</u>. Additional information regarding the requirements noted in this Application and other requirements of the Agency are included in the Agency's Policies which can be accessed at:

- 22 -

 $\underline{http://www.townofmontgomery.com/DepartmentsBoards/Boards/IndustrialDevelopment} \\ \underline{Agency}.$ 

I affirm under penalty of perjury that all statements made on this application are true, accurate, and complete to the best of my knowledge.

By its execution below, the Applicant acknowledges and agrees to the following:

- (i) The undersigned has read, understands and consents to the Agency's Local Labor Law Policy as adopted and amended (See, Policies at www.montgomeryida.com);
- (ii) The undersigned affirms under the penalty of perjury that all statements made on this application are true, accurate and complete to the best of my knowledge; and

| (iii)               | The undersigned understands on. | and agrees | that the | Agency will | l rely on the | e statements | made |
|---------------------|---------------------------------|------------|----------|-------------|---------------|--------------|------|
| in this application | on.                             |            |          |             |               |              |      |

CE NY 2, LLC

By:

Title:

NOTE: APPLICANT MUST ALSO COMPLETE THE APPROPRIATE VERIFICATION APPEARING ON PAGES 24 THROUGH 27 HEREOF BEFORE A NOTARY PUBLIC AND MUST SIGN AND

ACKNOWLEDGE THE HOLD HARMLESS AGREEMENT APPEARING ON PAGE 28.

(If Applicant is a Corporation)

| STATE OF  |   |
|---|---|
| COUNTY OF   |   |
|   | eposes and says that he is the  |
| (Name of chief executive of applicant)  |   |
| of (Title) (Company Nam   |   |
| the corporation named in the attached appropriate contents thereof; and that the same is to Deponent further says that the reason this because the said company is a corporation said application which are not stated upon has caused to be made concerning the sub- | dication; that he has read the foregoing application and knows the true and complete and accurate to the best of his knowledge. verification is made by the deponent and not by said company is n. The grounds of deponent's belief relative to all matters in the n his own personal knowledge are investigations which deponent bject matter of this application as well as information acquired by officer of and from the books and papers of said corporation. |
|   | (officer of applicant)  |
| Sworn to before me thisday of, 20   |   |
| (Notary Public)   |   |

(If applicant is sole proprietor)

| STATE OF   |  |
|--|--|
| complete and accurate to the best of his knowled | knows the contents thereof; and that the same is true and lge. The grounds of deponent's belief relative to all matters on his own personal knowledge are investigations which |
| Sworn to before me this, 20                      |  |
| (Notary Public)                                  |  |

- 25 -

(If applicant is partnership)

| STATE OF)   |  |
|---|--|
| STATE OF  |  |
| , deposes and sa  | nvs  |
| (Name of Individual)  | 9  |
| that he is one of the members of the firm of  | ,  |
|   | (Partnership Name)   |
| contents thereof; and that the same is true and cogrounds of deponent's belief relative to all matters personal knowledge are investigations which depo | that he has read the foregoing application and knows the emplete and accurate to the best of his knowledge. The sin the said application which are not stated upon his own enent has caused to be made concerning the subject matter d by deponent in the course of his duties as a member of o. |
|   |  |
| Sworn to before me this   |  |
| day of, 20  |  |
|   |  |
|   |  |
|   |  |
| (Notary Public)   |  |

(If applicant is limited liability company)

| (I special to minor investigation)   |
|--|
| STATE OF Now ) SS.:  |
| COUNTY OF PASO )   |
| (Name of Individual)   |
| that he is one of the members of the firm of $KCENY2,LCC$ ,  |
| (Limited Liability Company)  |
| the limit liability company named in the attached application; that he has read the foregoing application and  |
| knows the contents thereof; and that the same is true and complete and accurate to the best of his knowledge.  |
| The grounds of deponent's belief relative to all matters in the said application which are not stated upon his   |
| own personal knowledge are investigations which deponent has caused to be made concerning the subject  |
| matter of this application as well as information acquired by deponent in the course of his duties as a  |
| member of and from the books and papers of said limited liability company.   |
| memory or man around the property of small amounts, company,   |
| CO Cone  |
|  |
| willing.   |
| Sworn to before me this  |
| 27 day of 6 1, 202.  |
| OF NEW TO  |
| NOTAR NOTAR  |
| O CONTRACTOR OF THE PARTY OF TH |
| 106387787 County 105 E   |
|  |
| (Notary Public) EXPIRES 2001   |
| $\sim m_{ m HMH}$  |
|  |
|  |
| NOTE: THIS APPLICATION WILL NOT BE ACCEPTED BY THE AGENCY UNLESS THE HOLD  |
| HARMLESS AGREEMENT APPEARING ON PAGE 30 IS SIGNED BY THE APPLICANT.  |
| THE PROPERTY OF THE PROPERTY O |

#### HOLD HARMLESS AGREEMENT

Applicant hereby releases Town of Montgomery Industrial Development Agency and the members. officers, servants, agents and employees thereof (hereinafter collectively referred to as the "Agency") from, agrees that the Agency shall not be liable for and agrees to indemnify, defend and hold the Agency harmless from and against any and all liability arising from or expense incurred by (A) the Agency's examination and processing of, and action pursuant to or upon, the attached Application, regardless of whether or not the application or the project described therein or the financial assistance requested therein are favorably acted upon by the Agency, (B) the Agency's financing, acquisition, construction and/or installation of the Project described therein; and (C) any further action taken by the Agency with respect to the Project. including without limiting the generality of the foregoing, all causes of action and attorneys' fees and any other expenses incurred in defending any suits or actions which may arise as a result of any of the foregoing. If, for any reason, the Applicant fails to conclude or consummate necessary negotiations, or fails, within a reasonable or specified period of time, to take reasonable, proper or requested action, or withdraws, abandons, cancels or neglects the Application, or if the Agency or the Applicant are unable to reach final agreement with respect to the Project or, if applicable, find buyers willing to purchase the total bond issue requested, then, and in that event, upon presentation of an invoice itemizing the same, the Applicant shall pay to the Agency, its agents or assigns, all actual costs incurred by the Agency in the processing of the Application, including attorneys' fees, if any.

(Applicant)

D37.

Sworn to before me this 2022

(Notary Public)

OF NEW YORK

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TO: Project Applicants

FROM: Town of Montgomery Industrial Development Agency

RE: Cost/Benefit Analysis

In order for the Town of Montgomery Industrial Development Agency (the "Agency") to prepare a Cost/Benefit Analysis for a proposed project (the "Project"), the Applicant must answer the questions contained in this Project Questionnaire (the "Questionnaire") and complete the attached Schedules. This Questionnaire and the attached Schedule will provide information regarding various aspects of the Project, and the costs and benefits associated therewith.

This Questionnaire must be completed before we can finalize the Cost/Benefit Analysis, please complete this Questionnaire and forward it to us at your earliest convenience.

#### PROJECT QUESTIONNAIRE

| 1. | Name of Project Beneficiary ("Company"):                     | KCE NY 2, LLC   |
|----|--|-----------------|
| 2. | Brief Identification of the Project:                         | BESS project    |
| 3. | Estimated Amount of Project Benefits Sought:                 |                 |
|    | A. Amount of Bonds Sought:                                   | \$ <u>0</u>     |
|    | B. Value of Sales Tax Exemption Sought                       | \$11,430,551.93 |
|    | C. Value of Real Property Tax Exemption Sought               | \$446,691.06    |
|    | D. Value of Mortgage Recording Tax Exemption Sought          | \$1,266,153.44  |
| 4. | Likelihood of accomplishing the Project in a timely fashion: | Highly likely   |

#### PROJECTED PROJECT INVESTMENT

| A. | Land-Related Costs                        |    |
|----|---|----|
| 1. | Land acquisition                          | \$ |
| 2. | Site preparation                          | \$ |
| 3. | Landscaping                               | \$ |
| 4. | Utilities and infrastructure development  | \$ |
| 5. | Access roads and parking development      | \$ |
| 6. | Other land-related costs (describe)       | \$ |
|    |   |    |
| B. | Building-Related Costs                    |    |
| 1. | Acquisition of existing structures        | \$ |
| 2. | Renovation of existing structures         | \$ |
| 3. | New construction costs                    | \$ |
| 4. | Electrical systems                        | \$ |
| 5. | Heating, ventilation and air conditioning | \$ |
| 6. | Plumbing                                  | \$ |
| 7. | Other building-related costs (describe)   | \$ |
|    |   |    |

| C.        | Machinery and Equipment Costs                  |          |
|-----------|--|----------|
| 1.        | Production and process equipment               | \$       |
| 2.        | Packaging equipment                            | \$       |
| 3.        | Warehousing equipment                          | \$       |
| 4.        | Installation costs for various equipment       | \$       |
| 5.        | Other equipment-related costs (describe)       | \$       |
|           |  |          |
| D.        | Furniture and Fixture Costs                    |          |
| 1.        | Office furniture                               | \$       |
| 2.        | Office equipment                               | \$       |
| 3.        | Computers                                      | \$       |
| 4.        | Other furniture-related costs (describe)       | \$       |
|           |  |          |
| E.        | Working Capital Costs                          |          |
| 1.        | Operation costs                                | \$       |
| 2.        | Production costs                               | \$       |
| 3.        | Raw materials                                  | \$       |
| 4.        | Debt service                                   | \$       |
| 5.        | Relocation costs                               | \$       |
| 6.        | Skills training                                | \$       |
| 7.        | Other working capital-related costs (describe) | \$       |
| F.        | Professional Service Costs                     |          |
| 1.        | Architecture and engineering                   | \$       |
| 2.        | Accounting/legal                               | \$<br>\$ |
| 3.        | Other service-related costs (describe)         | \$<br>\$ |
| <u>J.</u> | Other service-related costs (describe)         | Ψ        |
| G.        | Other Costs                                    |          |
| 1.        |  | \$       |
| 2.        |  | \$       |
| **        | G. C.      |          |
| H.        | Summary of Expenditures                        |          |
| 1.        | Total Land-Related Costs                       | \$       |
| 2.        | Total Building-Related Costs                   | \$       |
| 3.        | Total Machinery and Equipment Costs            | \$       |
| 4.        | Total Furniture and Fixture Costs              | \$       |
| 5.        | Total Working Capital Costs                    | \$       |
| 6.        | Total Professional Service Costs               | \$       |
| 7.        | Total Other Costs                              | \$       |
|           |  |          |

## **PROJECTED PROFIT**

I. Please provide projected profit as defined by earnings after income tax but before depreciation and amortization:

N/A

| YEAR | Without IDA benefits | With IDA benefits |
|------|----------------------|-------------------|
| 1    | \$                   | \$                |
| 2    | \$                   | \$                |
| 3    | \$                   | \$                |
| 4    | \$                   | \$                |
| 5    | \$                   | \$                |

## PROJECTED CONSTRUCTION EMPLOYMENT IMPACT

I. Please provide estimates of total construction jobs and the total annual wages and benefits of construction jobs at the Project:

| Year         | Number of<br>Construction<br>Jobs | Total Annual Wages and<br>Benefits | Estimated Additional NYS Income Tax |
|--------------|-----------------------------------|------------------------------------|-------------------------------------|
| Current Year | 25 (est)                          | \$4,500,000 (est)                  | \$ 259,050 (est)                    |
| Year 1       |                                   | \$                                 | \$                                  |
| Year 2       |                                   | \$                                 | \$                                  |
| Year 3       |                                   | \$                                 | \$                                  |
| Year 4       |                                   | \$                                 | \$                                  |
| Year 5       |                                   | \$                                 | \$                                  |

## PROJECTED PERMANENT EMPLOYMENT IMPACT

| I. | Estimates of the total number of existing permanent jobs to be preserved or retained as a result of |
|----|---|
|    | the Project are described in the tables in Section IV of the Application.                           |

| II. | Estimates of the total new permanent jobs to be created by the Project are described in the tables in |
|-----|---|
|     | Section IV of the Application. N/A  |

| III. | Please p | rovide | estimates | for 1 | the | following: | N/A |
|------|----------|--------|-----------|-------|-----|------------|-----|
|------|----------|--------|-----------|-------|-----|------------|-----|

A. Creation of New Job Skills relating to permanent jobs. Please complete Schedule A.

| IV. | Provide the | projected | percentage | of e | employment | that | would | be | filled | by | Town | of | Montgon | nery |
|-----|-------------|-----------|------------|------|------------|------|-------|----|--------|----|------|----|---------|------|
|     | residents:  | N/.       | A          |      |            |      |       |    |        |    |      |    |         |      |
|     |             |           |            |      |            |      |       |    |        |    |      |    |         |      |

N/A

A. Provide a brief description of how the project expects to meet this percentage:

048960.00000 Business 16907656v2

## PROJECTED OPERATING IMPACT

I. Please provide estimates for the impact of Project operating purchases and sales: N/A

| Additional Purchases (1st year following project completion)  | \$ |
|---|----|
| Additional Sales Tax Paid on Additional Purchases   | \$ |
| Estimated Additional Sales (1st full year following project completion)   | \$ |
| Estimated Additional Sales Tax to be collected on additional sales (1 <sup>st</sup> full year following project completion) | \$ |

II. Please provide estimates for the impact of Project on existing real property taxes and new payments in lieu of taxes ("Pilot Payments"): See Appendix B

| Year         | Existing Real Property Taxes (Without IDA involvement) | New Pilot Payments (With IDA) | Total<br>(Difference) |
|--------------|--|-------------------------------|-----------------------|
| Current Year | (1111000 12 11 111 (01 (0110110)                       | (** 1011 125 1 1)             |                       |
| Year 1       |  |                               |                       |
| Year 2       |  |                               |                       |
| Year 3       |  |                               |                       |
| Year 4       |  |                               |                       |
| Year 5       |  |                               |                       |
| Year 6       |  |                               |                       |
| Year 7       |  |                               |                       |
| Year 8       |  |                               |                       |
| Year 9       |  |                               |                       |
| Year 10      |  |                               |                       |

III. Please provide a detailed description for the impact of other economic benefits and all anticipated community benefits expected to be produced as a result of the Project (attach additional pages as needed for a complete and detailed response):

See Appendix C

#### CERTIFICATION

I certify that I have prepared the responses provided in this Questionnaire and that, to the best of my knowledge; such responses are true, correct, and complete.

I understand that the foregoing information and attached documentation will be relied upon, and constitute inducement for, the Agency in providing financial assistance to the Project. I certify that I am familiar with the Project and am authorized by the Company to provide the foregoing information, and such information is true and complete to the best of my knowledge. I further agree that I will advise the Agency of any changes in such information, and will answer any further questions regarding the Project prior to the closing.

I affirm under penalty of perjury that all statements made on this application are true, accurate and complete to the best of my knowledge.

| <b>Date Signed:</b> | Name of Person Completing Project Questionnaire on behalf of the Company. |
|---------------------|---|
|                     | Name: Title: Phone Number: Address:                                       |
|                     | Signature:  |

## SCHEDULE A

## CREATION OF NEW JOB SKILLS

Please list the projected new job skills for the new permanent jobs to be created at the Project as a result of the undertaking of the Project by the Company.

| New Job Skills<br>N/A | Number of Positions Created | Range of Salary and Benefits |  |  |  |  |
|-----------------------|-----------------------------|------------------------------|--|--|--|--|
| N/A                   | N/A                         | N/A                          |  |  |  |  |
|                       |                             |                              |  |  |  |  |
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|                       |                             |                              |  |  |  |  |
|                       |                             |                              |  |  |  |  |

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Should you need additional space, please attach a separate sheet.



# **Appendices and Attachments**

# Town Of Montgomery IDA Application for KCE NY 2, LLC

| Appendix A - Anticipated Project Costs                                    | 36 |
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| Project Full Environmental Assessment Form                                | 43 |

### Appendix A - Anticipated Project Costs

| Site Work                        | Amount           |
|----------------------------------|------------------|
| Civil/Site/Electrical Work       | \$20,750,221.00  |
| Concrete Pads                    | \$5,233,333.50   |
| Access Road(s)                   | \$1,744,444.50   |
| TOTAL                            | \$27,727,999.00  |
| Other                            |                  |
| Batteries                        | \$103,928,582.92 |
| Containers                       | \$1,811,134.08   |
| Inverters                        | \$4,329,600.00   |
| Transformers                     | \$2,886,400.00   |
| Batteries and related components | \$112,955,717.00 |
| Development                      |                  |
| Development                      | \$848,085.25     |
| TOTAL                            |                  |
| TOTAL                            | \$141,531,801.25 |

### Appendix B - Existing Real Property Taxes and Proposed PILOT Payments

| Year  | Existing Real Property Taxes<br>(Without IDA involvement) | New Pilot Payments<br>(With IDA) | Total (Difference) |
|-------|---|----------------------------------|--------------------|
| 1     | \$289,456.76  | \$169,000.00                     | (\$120,456.76)     |
| 2     | \$260,754.58  | \$172,380.00                     | (\$88,374.58)      |
| 3     | \$250,996.00  | \$175,827.60                     | (\$75,168.40)      |
| 4     | \$240,885.98  | \$179,344.15                     | (\$61,541.83)      |
| 5     | \$230,416.20  | \$182,931.04                     | (\$47,485.16)      |
| 6     | \$219,578.12  | \$186,589.66                     | (\$32,988.46)      |
| 7     | \$208,363.05  | \$190,321.45                     | (\$18,041.61)      |
| 8     | \$196,762.13  | \$194,127.88                     | (\$2,634.25)       |
| 9     | \$184,766.30  | \$198,010.44                     | \$13,244.13        |
| 10    | \$172,366.32  | \$201,970.64                     | \$29,604.32        |
| 11    | \$159,552.77  | \$206,010.06                     | \$46,457.28        |
| 12    | \$146,316.03  | \$210,130.26                     | \$63,814.22        |
| 13    | \$132,646.29  | \$214,332.86                     | \$81,686.57        |
| 14    | \$118,533.54  | \$218,619.52                     | \$100,085.98       |
| 15    | \$103,967.56  | \$222,991.91                     | \$119,024.35       |
| Total | \$2,915,361.66  | \$2,922,587.46                   | \$7,225.80         |

# Appendix C – Proposed Host Community Agreement & Other Community Benefits

1. Proposed Host Community Agreement Payment Schedule:

|       |    | НСА            |
|-------|----|----------------|
| Year  |    | Payments       |
|       | 1  | \$84,500.00    |
|       | 2  | \$86,190.00    |
|       | 3  | \$87,913.80    |
|       | 4  | \$89,672.08    |
|       | 5  | \$91,465.52    |
|       | 6  | \$93,294.83    |
|       | 7  | \$95,160.72    |
|       | 8  | \$97,063.94    |
|       | 9  | \$99,005.22    |
|       | 10 | \$100,985.32   |
|       | 11 | \$103,005.03   |
|       | 12 | \$105,065.13   |
|       | 13 | \$107,166.43   |
|       | 14 | \$109,309.76   |
|       | 15 | \$111,495.96   |
| Total |    | \$1,461,293.73 |

#### 2. Other Community Benefits:

In addition to PILOT and Host Community Agreement payments, the Project will provide the Town of Montgomery with a plethora of additional benefits. Such benefits include:

- 1. **Lowering and stabilizing electric rates for Montgomery residents:** According to a state sponsored analysis by the consulting firm Acelerex, the deployment of 2,800-3,600 MW of energy storage by 2030 results in ratepayer benefits exceeding \$3 billion.<sup>1</sup>
- 2. **Protecting the health of Montgomery residents:** Energy Storage can meet many of the peaking needs currently served by older and higher-emitting fossil plants that may be close to retirement. Off-peak charging reduces harmful emissions of nitrogen oxides (NOx), sulfur oxides (SOx), and particulate matter.
- 3. **Help Montgomery achieve local sustainability goals:** As stated in Local Law No. 4 of 2022 (a Local Law Regulating Battery Energy Storage Systems), "[t]he use of energy storage systems provides sustainable electricity and energy for heating and/or cooling, and other uses that are powered by electricity and is an integral component of the Town of Montgomery's current and long-term sustainability goals."<sup>2</sup>

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<sup>&</sup>lt;sup>1</sup> Case 18-E-0130, supra, New York State Energy Storage Roadmap and Department of Public Service / New York State Energy Research and Development Authority Staff Recommendations (filed June 21, 2018)

<sup>&</sup>lt;sup>2</sup> Town of Montgomery Battery Storage Law § 235-11(A)(2)

- 4. **Reduce carbon emissions:** The Acelerex study determined that 2,800 MW of energy storage deployed by 2030 could reduce carbon emissions by two million metric tons over the life of the storage assets, equivalent to the emissions of 400,000 cars in a year.<sup>3</sup>
- 5. Facilitate and optimize renewable energy usage: As intermittent renewable power sources like wind and solar provide a larger portion of New York's electricity, storage will be used to smooth and time-shift renewable generation and minimize curtailment (the need to reduce electric output due to grid limitations).
- 6. Adding resiliency to the electric grid: Adding flexible resources, like energy storage, that can be available when needed, will reduce the impact of outages, and enable clean energy resources to meet periods of peak demand.
- 7. **Helping New York State achieve CLCPA goals:** In 2019, New York passed the nation-leading Climate Leadership and Community Protection Act (Climate Act), which codified some of the most aggressive energy and climate goals in the country, including:
  - 6,000 MW of Solar by 2025
  - 70% Renewable Energy by 2030
  - 3,000 MW of Energy Storage by 2030
  - 9,000 MW of Offshore Wind by 2035
  - 100% Carbon-free Electricity by 2040
  - 85% Reduction in GHG Emissions from 1990 levels by 2050

In addition to the benefits set forth above, it should be noted that the implementing statute for industrial development agencies (General Municipal Law) was amended in 2021 to specially include a "renewable energy project" as a project to be considered by the IDA. Section 859-a(5)(b) of the General Municipal Law now includes a provision that states the IDA should consider the contribution of the project to the State's renewable energy goals. This project will help achieve the mandates established by State law.

<sup>&</sup>lt;sup>3 3</sup> Case 18-E-0130, supra, New York State Energy Storage Roadmap and Department of Public Service / New York State Energy Research and Development Authority Staff Recommendations (filed June 21, 2018)

### Appendix D – Project Employment

The Applicant intends to operate and maintain the Project through a combination of in-house staff and 3rd party contractors. The Applicant's staff will monitor and operate the battery on a day-to-day basis, including bidding and scheduling power into the NYISO electricity market and performing general system maintenance. KCE will contract for specialty maintenance activities, such as high voltage maintenance needed within the project substation or with the gen-tie line. Additionally, KCE will contract for vegetation management, lawncare and snow removal.

Given the unique nature of the Project, it is difficult to establish the specific number of full-time and part-time jobs that associated with the operation and maintenance of the Project. While it will be difficult to establish the number of permanent jobs within the Town of Montgomery, it should be noted that the Applicant's principal office is in Albany, New York. For this reason and as noted in the application above, the Applicant has listed zero as the number of full-time and part-time jobs from the Project.

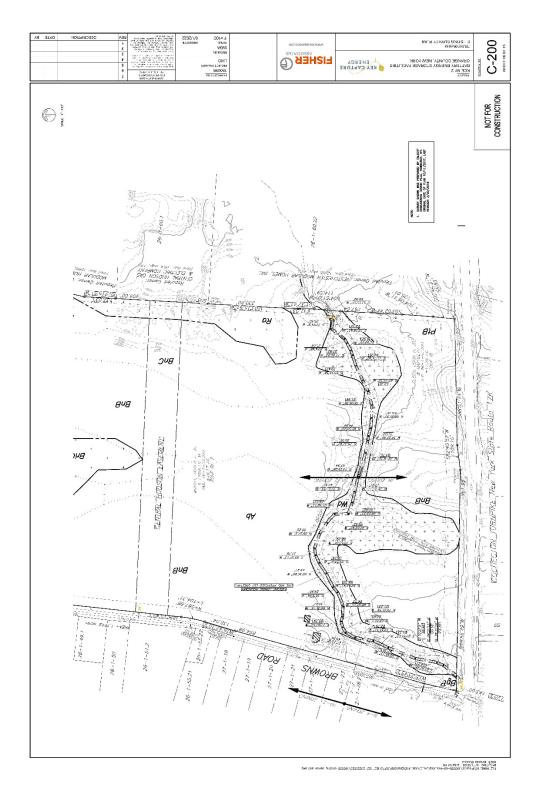
### Appendix E – Real Property Tax Assumption and UTEP

VI.B.4. Amount of Real Property Tax Exemption - As noted in this Section of the Application, the amount of the exemption is not extensive because the Project's fixtures that would be subject to real property taxes are limited. For real property taxes purposes, only items affixed to the ground are considered a fixture. An item is "affixed" when it meets the common law definition of a fixture. "To meet the common-law definition of fixture, the personalty in question must: (1) be actually annexed to real property or something appurtenant thereto; (2) be applied to the use or purpose to which that part of the realty with which it is connected is appropriated; and, (3) be intended by the parties as a permanent accession to the freehold" (Matter of Cornell Univ. v Board of Assessment Review, 186 A.D.3d 990, 992, 130 N.Y.S.3d 142, 144 [4th Dept 2020] quoting Metromedia, Inc. (Foster & Kleiser Div.) v. Tax Comm'n of the City of New York, 60 N.Y.2d 85, 90, 455 N.E.2d 1252 [Ct App 1983] citing 23 NY Jur, Fixtures, § 2; Voorhees v McGinnis, 48 NY 278, 282 [Ct App 1872]) Batteries are interchangeable within the containers that store them. Transformers and inverters, though they can be attached to the batteries, are removable, replaceable, need not be permanently affixed and are employed to make energy transmissible, which is a separate function than the purpose of the batteries, which is to store the energy.

VI.B.5. Project Inconsistency with the Agency's Uniform Tax Exemption Policy - While the Applicant is not seeking a specific deviation from the Agency's Uniform Tax Exemption Policy, the Applicant is requesting that the Project be deemed a "Small Energy Project" as defined by Section 8(E)(7) of the Agency's Uniform Tax Exemption Policy. If the Agency deems this request to be a deviation from the Agency's Uniform Tax Exemption Policy, the Project meets the Agency's definition for such requests pursuant to Section 3(C).

The Applicant's request is not a significant deviation and should be viewed as an interpretation of the Agency's definition of Small Energy Projects. This definition does not include a size limitation for solar, wind or energy storage projects. While the nameplate capacity for this Project is greater than a community solar project (i.e., 5 MW), the area of disturbance is substantially smaller for an energy storage project. In addition, the following factors in Section 3(C) confirm the Agency should proceed with the Applicant request because: (1) this Project will help the local utility company to provide reliable electricity to electric customers (residential and commercial); (2) this Applicant will invest approximately \$132 Million into this Project; and (3) the Project will provide an annual host community payment that is coterminous with the PILOT.

### Project Site Survey



## Project Full Environmental Assessment Form

### Full Environmental Assessment Form Part 1 - Project and Setting

#### **Instructions for Completing Part 1**

Part 1 is to be completed by the applicant or project sponsor. Responses become part of the application for approval or funding, are subject to public review, and may be subject to further verification.

Complete Part 1 based on information currently available. If additional research or investigation would be needed to fully respond to any item, please answer as thoroughly as possible based on current information; indicate whether missing information does not exist, or is not reasonably available to the sponsor; and, when possible, generally describe work or studies which would be necessary to update or fully develop that information.

Applicants/sponsors must complete all items in Sections A & B. In Sections C, D & E, most items contain an initial question that must be answered either "Yes" or "No". If the answer to the initial question is "Yes", complete the sub-questions that follow. If the answer to the initial question is "No", proceed to the next question. Section F allows the project sponsor to identify and attach any additional information. Section G requires the name and signature of the applicant or project sponsor to verify that the information contained in Part 1 is accurate and complete.

#### A. Project and Applicant/Sponsor Information.

| Name of Action or Project:<br>KCE NY 2, LLC  |  |  |  |  |
|--|--|--|--|--|
| Project Location (describe, and attach a general location map): Near intersection of Browns Road and Route 17K, Town of Montgomery, Orange Co  | unty, New York   |  |  |  |
| Brief Description of Proposed Action (include purpose or need):  |  |  |  |  |
| Key Capture Energy is developing a utility scale battery storage facility to respond to interminancillary services to the New York Independent System Operator (NYISO). The facility will we getation, topography/land masses and additional vegetation planted per a landscaping plan. modules and installed in rack towers to control the exchange of power into and out of the systabsorbing wall, and be have a non-glare finish to avoid glint and glare. The project will incliniverters, transformers, project substation, and other associated equipment. The substation with arresters, switches and control equipment housed in a control house (approximately 448 sq. provide access to the attached substation. The battery storage pads will be constructed using a filter strips, naturally occurring buffers, and a dry swale that will account for water quality and | have no emissions, a low noise prof. The facility is proposed to use appritem. Equipment will all be housed of lude interchangeable battery modulill include a main power transform feet). There will be a gravel access rapprous gravel section and access ro | file, and will be screened by existing roximately 164 batteries organized in butdoors, enclosed with a soundles installed in rack towers, electric ner and associated breakers, surge road that will go around the entire site and |  |  |
| Name of Applicant/Sponsor:   | Telephone: 608-332-  | Telephone: 608-332-6343  |  |  |
| KCE NY 2   | E-Mail: mike.carella@keycaptureenergy.com  |  |  |  |
| Address: 25 Monroe Street, Suite 300   |  |  |  |  |
| City/PO: Albany  | State: NY  | Zip Code: 12207  |  |  |
| Project Contact (if not same as sponsor; give name and title/role):  | Telephone: 518-438-  | 9907   |  |  |
| Hyde Clarke, Esq. (attorney for applicant)   | E-Mail: hclarke@you  | ingsommer.com  |  |  |
| Address:<br>25 Monroe Street, Suite 300  |  |  |  |  |
| City/PO:   | State:   | Zip Code:  |  |  |
| Albany   | NY   | 12210  |  |  |
| Property Owner (if not same as sponsor):   | Telephone: 845-567   | Telephone: 845-567-3737  |  |  |
| John H. Olsen, Jr. and Marybeth Olsen  | E-Mail: bearpaw72@   | E-Mail: bearpaw72@aol.com  |  |  |
| Address:   | ,  |  |  |  |
| 324 Browns Road  |  |  |  |  |
|  | State:   | Zip Code:  |  |  |

### **B.** Government Approvals

| B. Government Approvals, Funding, or Sponsesistance.)  | onsorship. ("Funding" includes grants, loans, ta  | ax relief, and any othe | r forms of financial     |
|--|---|-------------------------|--------------------------|
| Government Entity  | If Yes: Identify Agency and Approval(s) Required  | Applicati<br>(Actual or |                          |
| a. City Counsel, Town Board, ✓Yes□No or Village Board of Trustees  | Town of Montgomery Planning Board, Site Plan<br>Review and Special Use Permit                             | TBD                     |                          |
| b. City, Town or Village   ✓ Yes   No Planning Board or Commission   | Town of Montgomery Building Department,<br>Building Permit and Driveway Permit                            | TBD                     |                          |
| c. City, Town or ☐Yes☐No<br>Village Zoning Board of Appeals  |   |                         |                          |
| d. Other local agencies ☐Yes☐No  |   |                         |                          |
| e. County agencies  ☑Yes□No  | Orange County Planning Board, 239-m referral  | TBD                     |                          |
| f. Regional agencies  ☑Yes□No  | Orange County Agriculture and Farmland Protection Board, referral   | TBD                     |                          |
| g. State agencies ✓Yes□No  | NYS DEC, section 401 and section 404 permits,<br>Article 24 Permit, DOT permit, NYPSC CPCN                | TBD                     |                          |
| h. Federal agencies   ✓ Yes   No   | Army Corps of Engineers individual app permit   | TBD                     |                          |
| <ul><li>i. Coastal Resources.</li><li>i. Is the project site within a Coastal Area,</li></ul>                                  | or the waterfront area of a Designated Inland W   | /aterway?               | □Yes <b>☑</b> No         |
| <ul><li>ii. Is the project site located in a communit</li><li>iii. Is the project site within a Coastal Erosic</li></ul>       | y with an approved Local Waterfront Revitaliza<br>on Hazard Area?   | tion Program?           | ☐ Yes ☑ No<br>☐ Yes ☑ No |
| C. Planning and Zoning   |   |                         |                          |
| C.1. Planning and zoning actions.  |   |                         |                          |
| only approval(s) which must be granted to en- • If Yes, complete sections C, F and G   |   | •                       | □Yes <b>☑</b> No         |
| C.2. Adopted land use plans.   |   |                         |                          |
| where the proposed action would be located   | illage or county) comprehensive land use plan(s<br>l?<br>pecific recommendations for the site where the p | •                       | ✓Yes□No □Yes☑No          |
| b. Is the site of the proposed action within any   | local or regional special planning district (for egnated State or Federal heritage area; watershed        |                         | □Yes <b>☑</b> No         |
| c. Is the proposed action located wholly or pa<br>or an adopted municipal farmland protection<br>If Yes, identify the plan(s): | rtially within an area listed in an adopted municion plan?  | ipal open space plan,   | □Yes <b>☑</b> No         |

| C.3. Zoning   |         |
|---|---------|
| a. Is the site of the proposed action located in a municipality with an adopted zoning law or ordinance.  If Yes, what is the zoning classification(s) including any applicable overlay district?  Per the recently adopted Town of Montgomery Local Law No. 4, the Project is classified as a "Tier 2 Battery Energy Storage System."                          |         |
| b. Is the use permitted or allowed by a special or conditional use permit?   ☑ Yes ☐ No   |         |
| c. Is a zoning change requested as part of the proposed action?  If Yes,  i. What is the proposed new zoning for the site?  □ Yes ☑ No  |         |
| C.4. Existing community services.   |         |
| a. In what school district is the project site located? <u>Valley Central</u>   |         |
| b. What police or other public protection forces serve the project site?  Town of Montgomery Police Department  |         |
| c. Which fire protection and emergency medical services serve the project site?  Coldenham Fire District  |         |
| d. What parks serve the project site? Stewart State Forest, Highland Lakes State Park, Winding Hills County Park, and Orange County Airport (see attached 10-mile vicinity map)   |         |
| D. Project Details  |         |
| D.1. Proposed and Potential Development   |         |
| a. What is the general nature of the proposed action (e.g., residential, industrial, commercial, recreational; if mixed, include all components)? Utility scale battery energy storage. Will operate in the NYISO ancillary services market.  |         |
| b. a. Total acreage of the site of the proposed action?  b. Total acreage to be physically disturbed?  c. Total acreage (project site and any contiguous properties) owned or controlled by the applicant or project sponsor?  66.7 acres  66.7 acres   |         |
| c. Is the proposed action an expansion of an existing project or use?  i. If Yes, what is the approximate percentage of the proposed expansion and identify the units (e.g., acres, miles, housing units, square feet)?  Which is the approximate percentage of the proposed expansion and identify the units (e.g., acres, miles, housing units, square feet)? |         |
| square feet)? % Units:  d. Is the proposed action a subdivision, or does it include a subdivision?  |         |
| <ul> <li>ii. Is a cluster/conservation layout proposed?</li> <li>iii. Number of lots proposed?</li> <li>iv. Minimum and maximum proposed lot sizes? Minimum Maximum</li> </ul>  | _       |
| e. Will the proposed action be constructed in multiple phases?  i. If No, anticipated period of construction:  ii. If Yes:  • Total number of phases anticipated  • Anticipated commencement date of phase 1 (including demolition)  • Anticipated completion date of final phase  month year   |         |
| Generally describe connections or relationships among phases, including any contingencies where progress of one phase is determine timing or duration of future phases:   | may<br> |

|                             | et include new resid                          |                         |                                     |   | □Yes☑No                    |
|-----------------------------|---|-------------------------|-------------------------------------|---|----------------------------|
| If Yes, show num            | bers of units propo                           |                         |                                     |   |                            |
|                             | One Family                                    | Two Family              | Three Family                        | Multiple Family (four or more)  |                            |
| Initial Phase               |   |                         |                                     |   |                            |
| At completion               |   |                         |                                     |   |                            |
| of all phases               |   |                         |                                     |   |                            |
| g Does the propo            | sed action include                            | new non-residentia      | al construction (incl               | uding expansions)?  | <b>Z</b> Yes□No            |
| If Yes,                     | bed detion merade                             | new non residentic      | ir construction (men                | ading expansions).  | <b>W</b> 105110            |
| i. Total number             | of structures                                 | 206                     |                                     |   |                            |
| ii. Dimensions (            | in feet) of largest p                         | roposed structure:      | <sup>14</sup> height;               | 14 width; and 32 length 448 (control house) square feet                               |                            |
| iii. Approximate            | extent of building                            | space to be heated      | or cooled:                          | 448 (control house) square feet   |                            |
| h. Does the propo           | osed action include                           | construction or oth     | er activities that wil              | l result in the impoundment of any  | <b>Z</b> Yes □No           |
|                             | s creation of a wate                          | r supply, reservoir,    | pond, lake, waste l                 | agoon or other storage?   |                            |
| If Yes,                     | 1   | 1 4 1 1 4 11 1          | 1                                   |   |                            |
|                             |   |                         |                                     | er impoundment structure will be required.  | <b>7</b> 04                |
|                             | oundment, the prin                            |                         | water: L<br>Unition prevention plar | Ground water Surface water stream   | ns <b>V</b> Other specify: |
|                             |   |                         | contained liquids an                |   |                            |
|                             | ·   | -                       | •                                   |   |                            |
| iv. Approximate             | size of the propose                           | d impoundment.          | Volume:                             | million gallons; surface area: _  | .5 acres                   |
| v. Dimensions o             | of the proposed dam                           | ı or ımpoundıng str     | ucture:                             | height; length  |                            |
| vi. Construction            | method/materials is<br>al stormwater pollutio | for the proposed da     | m or impounding st                  | ructure (e.g., earth fill, rock, wood, cond   | erete):                    |
|                             | ai storniwater polititio                      | n prevention plan des   | ign.                                |   |                            |
| D.2. Project Op             | orations                                      |                         |                                     |   |                            |
|                             |   |                         |                                     |   |                            |
|                             |   |                         |                                     | uring construction, operations, or both?  | ☐Yes <b></b> ✓No           |
| materials will r            |   | ation, grading or in    | stallation of utilities             | s or foundations where all excavated  |                            |
| If Yes:                     | ciliaili olisite)                             |                         |                                     |   |                            |
|                             | rpose of the excav                            | ation or dredging?      |                                     |   |                            |
| ii. How much ma             | terial (including ro                          | ck, earth, sediment     | s, etc.) is proposed t              | o be removed from the site?   |                            |
| <ul> <li>Volume</li> </ul>  | (specify tons or cu                           | bic yards):             | , , 1 1                             |   |                            |
| <ul> <li>Over wh</li> </ul> | nat duration of time                          | ?                       |                                     |   |                            |
| iii. Describe natu          | re and characteristi                          | cs of materials to b    | e excavated or dred                 | ged, and plans to use, manage or dispose  | e of them.                 |
|                             |   |                         |                                     |   |                            |
| iv Will there be            | onsite dewatering                             | or processing of ex     | cavated materials?                  |   | ☐Yes ✓ No                  |
| If yes, descri              | _   |                         |                                     |   | 1 45 11 10                 |
| <del></del>                 |   |                         |                                     |   |                            |
|                             | otal area to be dredg                         |                         |                                     | acres   |                            |
| vi. What is the m           | naximum area to be                            | worked at any one       | time?                               | acres   |                            |
|                             |   |                         | or dredging?                        | feet  |                            |
|                             | avation require blas                          |                         |                                     |   | ∐Yes <b>√</b> No           |
| ix. Summarize sit           | e reclamation goals                           | s and plan:             |                                     |   |                            |
|                             |   |                         |                                     |   |                            |
|                             |   |                         |                                     |   |                            |
| h Would the pro-            | nosed action cause                            | or result in alteration | on of increase or de                | crease in size of, or encroachment  | <b>V</b> Yes No            |
|                             |   |                         | ch or adjacent area?                |   | A 1 C2 110                 |
| If Yes:                     |   | •                       | v                                   |   |                            |
| i. Identify the w           | vetland or waterboo                           | ly which would be       | affected (by name, v                | water index number, wetland map numb<br>acts to wetlands along overhead line route, p | er or geographic           |
| description):               | mpacts to wetlands or                         | n the eastern portion   | ot project, clearing imp            | acts to wetlands along overhead line route, p   | ermanent impacts along     |
| overnead line               | route for pole installa                       | ition (see attached w   | euanas map).                        |   |                            |

| ii. Describe how the proposed action would affect that waterbody or wetland, e.g. excavation, fill, placement of st  | ructures, or          |
|--|-----------------------|
| alteration of channels, banks and shorelines. Indicate extent of activities, alterations and additions in square fee of permanent impact to a shallow emergent marsh wetland (PEM) from fill; additional permanent impacts from installa 6 square feet to forested wetlands (PFO), 3 sq ft to shrub-scrub wetlands (PSS), and 20 sq feet to PEM wetlands. A be prepared if deemed necessary by the NYS Department of Environmental Conservation and/or the US Army Corps | t or acres: 0.6 acres |
| 6 square feet to forested wetlands (PFO), 3 sq ft to shrub-scrub wetlands (PSS), and 20 sq feet to PEM wetlands. A   | nitigation plan will  |
| be prepared if deemed necessary by the NYS Department of Environmental Conservation and/or the US Army Corps   | of Engineers.         |
|  |                       |
| iii. Will the proposed action cause or result in disturbance to bottom sediments?  | <b>✓</b> Yes No       |
| If Yes, describe: impacts to sediments from construction will be limited to those in wetland areas as described in D.2.b.i and   | D.2.b.ii above        |
| iv. Will the proposed action cause or result in the destruction or removal of aquatic vegetation?  | ☐ Yes ✓ No            |
| If Yes:  |                       |
| <ul> <li>acres of aquatic vegetation proposed to be removed:</li> </ul>  |                       |
| expected acreage of aquatic vegetation remaining after project completion:   |                       |
| • purpose of proposed removal (e.g. beach clearing, invasive species control, boat access):  |                       |
|  |                       |
| proposed method of plant removal:  |                       |
| if chemical/herbicide treatment will be used, specify product(s):  |                       |
| v. Describe any proposed reclamation/mitigation following disturbance:  If required, a wetland mitigation plan will be created in coordination with the NYS DEC and Army Corps of Engineers.   |                       |
| Trequired, a wettand mitigation plan will be created in coordination with the NTO DEC and Army Corps of Engineers.   |                       |
| c. Will the proposed action use, or create a new demand for water?   | □Yes <b>Z</b> No      |
| If Yes:  |                       |
| i. Total anticipated water usage/demand per day: gallons/day   |                       |
| ii. Will the proposed action obtain water from an existing public water supply?  | □Yes <b>∠</b> No      |
| If Yes:  |                       |
| Name of district or service area:  |                       |
| <ul> <li>Does the existing public water supply have capacity to serve the proposal?</li> </ul>   | ☐ Yes ☐ No            |
| • Is the project site in the existing district?  | ☐ Yes☐ No             |
| • Is expansion of the district needed?   | ☐ Yes☐ No             |
| <ul> <li>Do existing lines serve the project site?</li> </ul>  | ☐ Yes☐ No             |
| iii. Will line extension within an existing district be necessary to supply the project?   | □Yes <b>☑</b> No      |
| If Yes:  |                       |
| Describe extensions or capacity expansions proposed to serve this project:   |                       |
|  |                       |
| Source(s) of supply for the district:  |                       |
| iv. Is a new water supply district or service area proposed to be formed to serve the project site?  | ☐ Yes <b>☑</b> No     |
| If, Yes:   |                       |
| Applicant/sponsor for new district:  |                       |
| Date application submitted or anticipated:   |                       |
| Proposed source(s) of supply for new district:   |                       |
| v. If a public water supply will not be used, describe plans to provide water supply for the project:  |                       |
|  |                       |
| vi. If water supply will be from wells (public or private), what is the maximum pumping capacity: gallons  | /minute.              |
| d. Will the proposed action generate liquid wastes?  | ☐ Yes <b>Z</b> No     |
| If Yes:  |                       |
| <ul><li>i. Total anticipated liquid waste generation per day: gallons/day</li><li>ii. Nature of liquid wastes to be generated (e.g., sanitary wastewater, industrial; if combination, describe all composite</li></ul>   |                       |
| ii. Nature of liquid wastes to be generated (e.g., sanitary wastewater, industrial; if combination, describe all compo   | onents and            |
| approximate volumes or proportions of each):   |                       |
|  |                       |
| iii. Will the proposed action use any existing public wastewater treatment facilities?   | DVDN-                 |
| If Yes:  | ☐ Yes <b>Z</b> No     |
| Name of wastewater treatment plant to be used:   |                       |
|  |                       |
| <ul> <li>Name of district:</li> <li>Does the existing wastewater treatment plant have capacity to serve the project?</li> </ul>  | □Yes □No              |
| <ul> <li>Is the project site in the existing district?</li> </ul>  | ☐Yes ☐No              |
| <ul> <li>Is expansion of the district needed?</li> </ul>   | ☐ Yes ☐ No            |
| 15 expansion of the district needed.   |                       |

| <ul> <li>Do existing sewer lines serve the project site?</li> </ul>   | □Yes □No          |
|---|-------------------|
| • Will a line extension within an existing district be necessary to serve the project?  | □Yes□No           |
| If Yes:   |                   |
| Describe extensions or capacity expansions proposed to serve this project:  |                   |
|   |                   |
|   |                   |
| iv. Will a new wastewater (sewage) treatment district be formed to serve the project site?  | □Yes <b>☑</b> No  |
| If Yes:   |                   |
| Applicant/sponsor for new district:   |                   |
| Date application submitted or anticipated:  |                   |
| What is the receiving water for the wastewater discharge?   |                   |
| v. If public facilities will not be used, describe plans to provide wastewater treatment for the project, including spec  | fying proposed    |
| receiving water (name and classification if surface discharge or describe subsurface disposal plans):   |                   |
|   |                   |
|   |                   |
| vi. Describe any plans or designs to capture, recycle or reuse liquid waste:  |                   |
|   | <del></del>       |
|   |                   |
| e. Will the proposed action disturb more than one acre and create stormwater runoff, either from new point  | <b>Z</b> Yes □ No |
| sources (i.e. ditches, pipes, swales, curbs, gutters or other concentrated flows of stormwater) or non-point  | <b></b>           |
| source (i.e. sheet flow) during construction or post construction?  |                   |
| If Yes:   |                   |
| <i>i.</i> How much impervious surface will the project create in relation to total size of project parcel?  |                   |
| Square feet or 2.3 acres (impervious surface)   |                   |
|   |                   |
| Square feet or 11.25 acres (parcel size) drainage from outfalls for sediment traps  |                   |
| u. Describe types of new point sources.   |                   |
| iii. Where will the stormwater runoff be directed (i.e. on-site stormwater management facility/structures, adjacent pr  | onerties          |
|   |                   |
| groundwater, on-site surface water or off-site surface waters)?<br>Stormwater runoff will be directed to sediment traps and to wetlands adjacent to the pad, stormwater runoff will not flow to adjac | ent properties    |
|   | <del></del>       |
| If to surface waters, identify receiving water bodies or wetlands:  | ·····             |
|   |                   |
|   |                   |
| Will stormwater runoff flow to adjacent properties?   | ☐ Yes ✓ No        |
| <i>iv.</i> Does the proposed plan minimize impervious surfaces, use pervious materials or collect and re-use stormwater?  | <b>Z</b> Yes□No   |
| f. Does the proposed action include, or will it use on-site, one or more sources of air emissions, including fuel   | □Yes <b>☑</b> No  |
| combustion, waste incineration, or other processes or operations?   | 10001110          |
| If Yes, identify:   |                   |
| <i>i.</i> Mobile sources during project operations (e.g., heavy equipment, fleet or delivery vehicles)  |                   |
| (   |                   |
| ii. Stationary sources during construction (e.g., power generation, structural heating, batch plant, crushers)  |                   |
|   |                   |
| iii. Stationary sources during operations (e.g., process emissions, large boilers, electric generation)   |                   |
|   |                   |
| g. Will any air emission sources named in D.2.f (above), require a NY State Air Registration, Air Facility Permit,  | □Yes <b>☑</b> No  |
| or Federal Clean Air Act Title IV or Title V Permit?  |                   |
| If Yes:   |                   |
| i. Is the project site located in an Air quality non-attainment area? (Area routinely or periodically fails to meet   | □Yes□No           |
| ambient air quality standards for all or some parts of the year)  |                   |
| ii. In addition to emissions as calculated in the application, the project will generate:   |                   |
| • Tons/year (short tons) of Carbon Dioxide (CO <sub>2</sub> )   |                   |
| <del></del>   |                   |
| •Tons/year (short tons) of Nitrous Oxide (N <sub>2</sub> O)   |                   |
| •Tons/year (short tons) of Perfluorocarbons (PFCs)  |                   |
| •Tons/year (short tons) of Sulfur Hexafluoride (SF <sub>6</sub> )   |                   |
|   |                   |
| <ul> <li>Tons/year (short tons) of Carbon Dioxide equivalent of Hydroflourocarbons (HFCs)</li> <li>Tons/year (short tons) of Hazardous Air Pollutants (HAPs)</li> </ul>                               |                   |

| h. Will the proposed action generate or emit methane (including, but not limited to, sewage treatment plants, landfills, composting facilities)?  If Yes:  i. Estimate methane generation in tons/year (metric):  ii. Describe any methane capture, control or elimination measures included in project design (e.g., combustion to gener electricity, flaring):   | Yes No                                      |
|--|---|
| i. Will the proposed action result in the release of air pollutants from open-air operations or processes, such as quarry or landfill operations?  If Yes: Describe operations and nature of emissions (e.g., diesel exhaust, rock particulates/dust):   | ]Yes <b>∏</b> No                            |
| j. Will the proposed action result in a substantial increase in traffic above present levels or generate substantial new demand for transportation facilities or services?  If Yes:  i. When is the peak traffic expected (Check all that apply):  | ]Yes No                                     |
| <ul> <li>V. If the proposed action includes any modification of existing roads, creation of new roads or change in existing acceptable.</li> <li>Vi. Are public/private transportation service(s) or facilities available within ½ mile of the proposed site?</li> <li>Vii Will the proposed action include access to public transportation or accommodations for use of hybrid, electric or other alternative fueled vehicles?</li> </ul> | Yes No ess, describe:  Yes No Yes No Yes No |
| for energy?  If Yes:  i. Estimate annual electricity demand during operation of the proposed action:  Max aux power load = 4.1 MW from POI  ii. Anticipated sources/suppliers of electricity for the project (e.g., on-site combustion, on-site renewable, via grid/local other):  | Yes No  I utility, or  Yes No               |
| 1. Hours of operation. Answer all items which apply.  i. During Construction:  Monday - Friday: Saturday: Saturday: Holidays: AM-6 PM - decreased workforce Sunday: Holidays: Holidays: Holidays:  II. During Operations:  Monday - Friday: Saturday: Saturday: Saturday: Saturday: Saturday: Holidays: Holidays: Holidays: Holidays:  |   |

| m. Will the proposed action produce noise that will exceed existing ambient noise levels during construction, operation, or both?  If yes:  | <b>☑</b> Yes <b>□</b> No  |
|---|---------------------------|
| <ul> <li>i. Provide details including sources, time of day and duration:</li> <li>During construction, there will be forklifts, backhoes and other construction equipment that may run during normal construction the HVAC units, transformers and inverters will run as necessary for the operations of the facility.</li> </ul>   | hours. During operations, |
| ii. Will the proposed action remove existing natural barriers that could act as a noise barrier or screen?  Describe:   | □ Yes <b>☑</b> No         |
| n. Will the proposed action have outdoor lighting?  If yes:  i. Describe source(s), location(s), height of fixture(s), direction/aim, and proximity to nearest occupied structu  Downward facing lights at the entrances and perimeter, plus downward facing lights around the perimeter of the substation. Ma activities only.   |                           |
| ii. Will proposed action remove existing natural barriers that could act as a light barrier or screen?  Describe:   | ☐ Yes <b>☑</b> No         |
| o. Does the proposed action have the potential to produce odors for more than one hour per day?  If Yes, describe possible sources, potential frequency and duration of odor emissions, and proximity to nea occupied structures:   | ☐ Yes ☑ No<br>rest        |
| p. Will the proposed action include any bulk storage of petroleum (combined capacity of over 1,100 gallons) or chemical products 185 gallons in above ground storage or any amount in underground storage?  If Yes:  i. Product(s) to be stored  ii. Volume(s) per unit time (e.g., month, year)  iii. Generally, describe the proposed storage facilities:   | □Yes <b>☑</b> No          |
| q. Will the proposed action (commercial, industrial and recreational projects only) use pesticides (i.e., herbicide insecticides) during construction or operation?  If Yes:  i. Describe proposed treatment(s):  The gravel yard stone will be sprayed with industry standard herbicide to prevent weed growth. Herbicide upland areas, but due to the proximity to Tin Brook, the herbicide of choice would be Rodeo, which is a good glys selective control in the vicinity of sensitive wetland and stream areas. |                           |
| ii. Will the proposed action use Integrated Pest Management Practices?  | ☐ Yes <b>Z</b> No         |
| r. Will the proposed action (commercial or industrial projects only) involve or require the management or disposal of solid waste (excluding hazardous materials)?  If Yes:  i. Describe any solid waste(s) to be generated during construction or operation of the facility:  • Construction: tons per (unit of time)  • Operation: tons per (unit of time)  ii. Describe any proposals for on-site minimization, recycling or reuse of materials to avoid disposal as solid to Construction:                        | waste:                    |
| Operation:  |                           |
| <ul> <li>iii. Proposed disposal methods/facilities for solid waste generated on-site:</li> <li>Construction:</li> </ul>   |                           |
| Operation:  |                           |

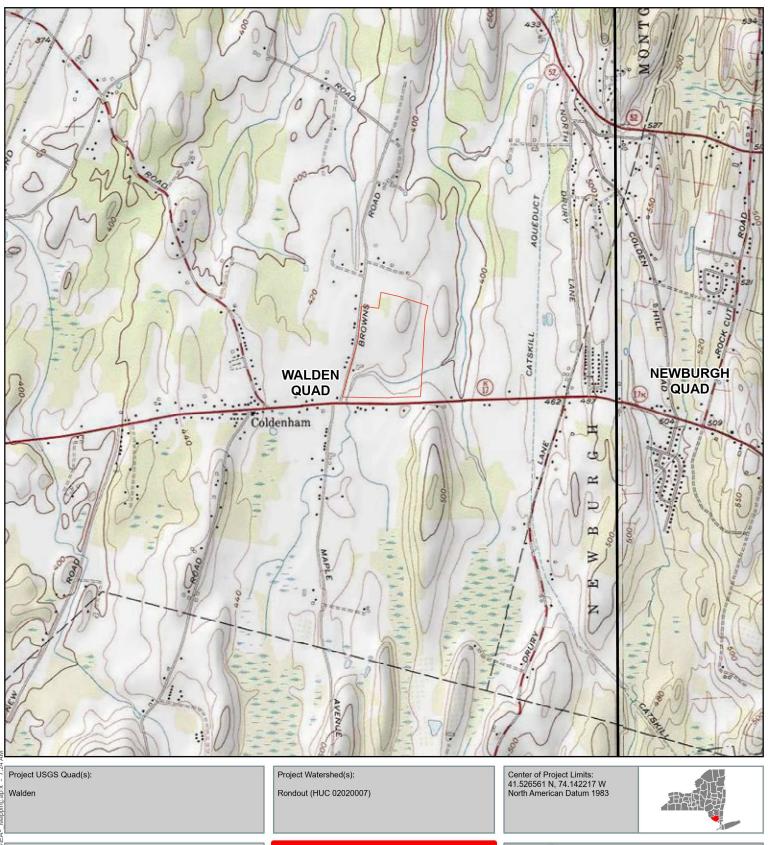
| s. Does the proposed action include construction or modification of a solid waste management facility?                                   |   |                                  |                       |  |  |
|--|---|----------------------------------|-----------------------|--|--|
| If Yes:  i. Type of management or handling of waste proposed for the site (e.g., recycling or transfer station, composting, landfill, or |   |                                  |                       |  |  |
| other disposal activities):  |   |                                  |                       |  |  |
| ii. Anticipated rate of disposal/processing:   | other disposal activities):  ii. Anticipated rate of disposal/processing: |                                  |                       |  |  |
| Tons/month, if transfer or other non-c   | ombustion/thermal treatme   | ent, or                          |                       |  |  |
| <ul> <li>Tons/hour, if combustion or thermal t</li> </ul>  | reatment  |                                  |                       |  |  |
| iii. If landfill, anticipated site life:   | years   |                                  |                       |  |  |
| t. Will the proposed action at the site involve the commer   | cial generation, treatment,   | storage, or disposal of hazard   | ous □Yes <b>☑</b> No  |  |  |
| waste?   |   |                                  |                       |  |  |
| If Yes:  | . 1.1 11.1  | 1 . ( 11)                        |                       |  |  |
| <i>i</i> . Name(s) of all hazardous wastes or constituents to be   | generated, handled or mar   | naged at facility:               |                       |  |  |
|  |   |                                  |                       |  |  |
| ii. Generally describe processes or activities involving h   | azardous wastes or constitu   | uents:                           |                       |  |  |
|  |   |                                  |                       |  |  |
| iii. Specify amount to be handled or generatedto   | ng/manth  |                                  |                       |  |  |
| <i>iv.</i> Describe any proposals for on-site minimization, recy   | nis/monui<br>veling or reuse of hazardou                                  | is constituents:                 |                       |  |  |
| w. Describe any proposals for on site imminization, rec  | young of rouse of nazardor  |                                  |                       |  |  |
|  |   |                                  |                       |  |  |
| v. Will any hazardous wastes be disposed at an existing  |   |                                  | □Yes☑No               |  |  |
| If Yes: provide name and location of facility:   |   |                                  |                       |  |  |
| If No: describe proposed management of any hazardous v   | vastes which will not be se   | ent to a hazardous waste facilit | v:                    |  |  |
|  |   |                                  |                       |  |  |
|  |   |                                  |                       |  |  |
|  |   |                                  |                       |  |  |
| E. Site and Setting of Proposed Action   |   |                                  |                       |  |  |
| E.1. Land uses on and surrounding the project site   |   |                                  |                       |  |  |
| a. Existing land uses.   |   |                                  |                       |  |  |
| i. Check all uses that occur on, adjoining and near the  | project site.   |                                  |                       |  |  |
| ☐ Urban ☐ Industrial ☑ Commercial ☑ Resid  |   |                                  |                       |  |  |
| Forest Agriculture Aquatic Other   | (specify):  |                                  |                       |  |  |
| ii. If mix of uses, generally describe:  |   |                                  |                       |  |  |
|  |   |                                  |                       |  |  |
| b. Land uses and covertypes on the project site.   |   |                                  |                       |  |  |
|  | <u> </u>  | A A C                            | CI                    |  |  |
| Land use or Covertype  | Current<br>Acreage  | Acreage After Project Completion | Change<br>(Acres +/-) |  |  |
| Roads, buildings, and other paved or impervious  |   |                                  |                       |  |  |
| surfaces   | 0.1   | 2.4                              | +2.3                  |  |  |
| Forested   | 38.1  | 36.6                             | -1.5                  |  |  |
| Meadows, grasslands or brushlands (non-  | 5.4   | 18.6                             | +13.2                 |  |  |
| agricultural, including abandoned agricultural)  | 0.1   | 10.0                             | . 10.2                |  |  |
| Agricultural   |   |                                  |                       |  |  |
| (includes active orchards, field, greenhouse etc.)   |   |                                  |                       |  |  |
| • Surface water features 0 0 0   |   |                                  |                       |  |  |
| (lakes, ponds, streams, rivers, etc.)  |   |                                  |                       |  |  |
| • Wetlands (freshwater or tidal)  7.9  6.1  -1.8   |   |                                  |                       |  |  |
| • Non-vegetated (bare rock, earth or fill)  1.1  3.0 +1.9  |   |                                  |                       |  |  |
| • Other  |   |                                  |                       |  |  |
| Describe:  | 0   | 0                                | 0                     |  |  |
|  |   |                                  |                       |  |  |

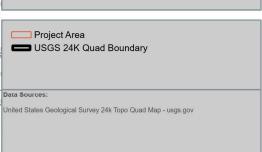
| c. Is the project site presently used by members of the community for public recreation?  | □Yes <b>☑</b> No  |
|---|-------------------|
| i. If Yes: explain:   |                   |
| d. Are there any facilities serving children, the elderly, people with disabilities (e.g., schools, hospitals, licensed day care centers, or group homes) within 1500 feet of the project site?  If Yes,  i. Identify Facilities: | ∏Yes <b>∏</b> No  |
|   |                   |
| e. Does the project site contain an existing dam?   | ☐ Yes <b>Z</b> No |
| If Yes:   |                   |
| i. Dimensions of the dam and impoundment:   |                   |
| <ul><li>Dam height: feet</li><li>Dam length: feet</li></ul>   |                   |
| <ul> <li>Dam length:</li> <li>Surface area:</li> <li></li></ul>   |                   |
| Volume impounded: gallons OR acre-feet  |                   |
| ii. Dam's existing hazard classification:   |                   |
| iii. Provide date and summarize results of last inspection:   |                   |
|   |                   |
| f. Has the project site ever been used as a municipal, commercial or industrial solid waste management facility,  | ☐Yes <b>Z</b> No  |
| or does the project site adjoin property which is now, or was at one time, used as a solid waste management facil   | ity?              |
| If Yes:  i. Has the facility been formally closed?  | □Yes□ No          |
| If yes, cite sources/documentation:   |                   |
| ii. Describe the location of the project site relative to the boundaries of the solid waste management facility:  |                   |
|   |                   |
| iii. Describe any development constraints due to the prior solid waste activities:  |                   |
| m. Describe any development constraints due to the prior solid waste activities.  |                   |
| g. Have hazardous wastes been generated, treated and/or disposed of at the site, or does the project site adjoin  | □Yes <b>✓</b> No  |
| property which is now or was at one time used to commercially treat, store and/or dispose of hazardous waste?   |                   |
| If Yes:  i. Describe waste(s) handled and waste management activities, including approximate time when activities occurred.   | A.                |
| i. Describe waste(s) handled and waste management activities, including approximate time when activities occurre  | zu.               |
|   |                   |
| h. Potential contamination history. Has there been a reported spill at the proposed project site, or have any   | ☐Yes <b>☑</b> No  |
| remedial actions been conducted at or adjacent to the proposed site?  |                   |
| If Yes:  i. Is any portion of the site listed on the NYSDEC Spills Incidents database or Environmental Site   | □Yes <b>☑</b> No  |
| Remediation database? Check all that apply:   | 1 CSW_INO         |
| ☐ Yes – Spills Incidents database Provide DEC ID number(s):   |                   |
| Yes – Environmental Site Remediation database Provide DEC ID number(s):   |                   |
| ☐ Neither database  |                   |
| ii. If site has been subject of RCRA corrective activities, describe control measures:  |                   |
|   |                   |
| iii. Is the project within 2000 feet of any site in the NYSDEC Environmental Site Remediation database? If yes, provide DEC ID number(s):   | □Yes☑No           |
| iv. If yes to (i), (ii) or (iii) above, describe current status of site(s):   |                   |
|   |                   |
|   |                   |

| v. Is the project site subject to an institutional control  | * · · ·  | □Yes☑No            |  |
|---|--|--------------------|--|
| If yes, DEC site ID number:   |  | <del></del>        |  |
| Describe the type of institutional control (e.g.     Describe any use limitations:  | g., deed restriction or easement):   | <del></del>        |  |
| Describe any engineering controls:  |  |                    |  |
| <ul> <li>Will the project affect the institutional or eng</li> </ul>  | gineering controls in place?   | ☐ Yes <b>Z</b> No  |  |
| • Explain:  |  |                    |  |
|   |  |                    |  |
|   |  |                    |  |
| E.2. Natural Resources On or Near Project Site  | 0.01.05  |                    |  |
| a. What is the average depth to bedrock on the project  | site? 2.0 to 6.5+ feet   |                    |  |
| b. Are there bedrock outcroppings on the project site?  |  | ☐ Yes <b>Z</b> No  |  |
| If Yes, what proportion of the site is comprised of bed   | rock outcroppings?%  |                    |  |
| c. Predominant soil type(s) present on project site:  | Bath-Nassau Silt Loam (BnB & BnC) 61.5 0   |                    |  |
|   | Wayland Soils Complex (Wd) 12.8 0 Alden Silt Loam 9.2 0  |                    |  |
|   |  | ó<br>              |  |
| d. What is the average depth to the water table on the p  | project site? Average: 1-3 feet  |                    |  |
| e. Drainage status of project site soils: Well Draine   |  |                    |  |
| ☐ Moderately \ ✓ Poorly Drain   |  |                    |  |
| <u> </u>  |  |                    |  |
| f. Approximate proportion of proposed action site with  | 1 slopes: $\sqrt{0-10\%}$ : $\sqrt{89.4\%}$ of site $\sqrt{10.15\%}$ : $\sqrt{10.6\%}$ of site |                    |  |
|   | 15% or greater: % of site  |                    |  |
| g. Are there any unique geologic features on the project  | _  | ☐ Yes <b>Z</b> No  |  |
| If Yes, describe:   |  |                    |  |
|   |  |                    |  |
| h. Surface water features.  |  |                    |  |
| i. Does any portion of the project site contain wetland   | ds or other waterbodies (including streams, rivers,  | <b>✓</b> Yes No    |  |
| ponds or lakes)?  |  |                    |  |
| <i>ii.</i> Do any wetlands or other waterbodies adjoin the pr<br>If Yes to either <i>i</i> or <i>ii</i> , continue. If No, skip to E.2.i. | roject site?   | <b>✓</b> Yes No    |  |
| iii. Are any of the wetlands or waterbodies within or a   | adjoining the project site regulated by any federal  | <b>Z</b> Yes □No   |  |
| state or local agency?  | adjoining the project site regulated by any rederal,   | I CS LINO          |  |
| iv. For each identified regulated wetland and waterbody on the project site, provide the following information:                           |  |                    |  |
| Streams: Name Tin Brook (perennial)   |  |                    |  |
| <ul> <li>Lakes or Ponds: Name</li> <li>Wetlands: Name Federal Wetlands</li> </ul>   | Classification Approximate Size 7.9 a  | acres              |  |
| Wetland No. (if regulated by DEC)   | Approximate size 1.36  |                    |  |
| v. Are any of the above water bodies listed in the mos  | st recent compilation of NYS water quality-impaired  | ☐Yes <b>Z</b> No   |  |
| waterbodies?  |  |                    |  |
| If yes, name of impaired water body/bodies and basis  | for listing as impaired:   |                    |  |
| i. Is the project site in a designated Floodway?  |  | Yes <b>Z</b> No    |  |
| j. Is the project site in the 100-year Floodplain?  |  | ✓ Yes □No          |  |
| k. Is the project site in the 500-year Floodplain?  |  | Yes No             |  |
| I. Is the project site located over, or immediately adjoint.  | ning a primary principal or sale source equifor?   | ☐Yes <b>Z</b> No   |  |
| If Yes:   | ming, a primary, principal or sole source aquiter?   | 1 c2 <b>A</b> 11/0 |  |
| i. Name of aquifer:   |  |                    |  |
|   |  |                    |  |

| m.           | Identify the predominant wildlife species   |  |                              |  |  |
|--------------|---|--|------------------------------|--|--|
|              | whitetailed deer  | eastern cottontail   | <u>-</u>                     |  |  |
|              | gray squirrel   | raccoon  |                              |  |  |
|              |   |  |                              |  |  |
|              | Does the project site contain a designated s  | significant natural community?   | ☐Yes <b>Z</b> No             |  |  |
| If Y         |   |  |                              |  |  |
| l.           | Describe the habitat/community (composi   | ition, function, and basis for designation):   |                              |  |  |
| ;;           | Source(s) of description or avaluation  |  |                              |  |  |
| ll.          | Extent of community/habitat:  |  |                              |  |  |
| uu.          | 3   | 0.000  |                              |  |  |
|              | C 0.11 0.1101 j .   | proposed: acres  |                              |  |  |
|              | Coin and any (in directs to any)  |  |                              |  |  |
|              | • Gain or loss (indicate + or -):   | acres  |                              |  |  |
| e<br>If      |   | ant or animal that is listed by the federal government or NYS as an any areas identified as habitat for an endangered or threatened as:                                  | ☐ Yes  No species?           |  |  |
| p. 1         | Does the project site contain any species c   | f plant or animal that is listed by NYS as rare, or as a species of  | ☐Yes <b>Z</b> No             |  |  |
|              | special concern?  | - p  |                              |  |  |
|              | Yes: Species and listing:   |  |                              |  |  |
|              | thin 2 miles of the project site is a documented I be taken prior to cutting trees to ensure that the   | non-winter location of Indiana Bat. The main concern is the removal of pere will be no impact on the Indiana Bat.  | otential roost trees. Steps_ |  |  |
|              |   | y used for hunting, trapping, fishing or shell fishing? posed action may affect that use: . As the project is located on an unmanned facility, there will be little/no i | ✓Yes ☐No                     |  |  |
| E.3          | . Designated Public Resources On or N   | ear Project Site   |                              |  |  |
| a. I         | s the project site, or any portion of it, local   | ted in a designated agricultural district certified pursuant to  | <b>√</b> Yes No              |  |  |
| A            | Agriculture and Markets Law, Article 25-  | AA, Section 303 and 304?   |                              |  |  |
| Ιf Υ         | f Yes, provide county plus district name/number: Orange County Agricultural District 1  |  |                              |  |  |
| 1 .          |   | 1  |                              |  |  |
| b. <i>F</i>  | are agricultural lands consisting of highly   | productive soils present?  res of farmland of statewide importance 0.6 acres of prime farmland, 6.1  | ✓Yes No                      |  |  |
| 1.           | b. Are agricultural lands consisting of highly productive soils present?  i. If Yes: acreage(s) on project site?   44.1 acres of farmland of statewide importance, 0.6 acres of prime farmland, 6.1 acres prime land if drained  ii. Source(s) of soil rating(s): USDA-NRCS Web Soil Survey |  |                              |  |  |
|              |   |  |                              |  |  |
|              | Natural Landmark?   | or is it substantially contiguous to, a registered National  | ∐Yes <b>Z</b> No             |  |  |
|              |   | Biological Community   |                              |  |  |
|              |   | cluding values behind designation and approximate size/extent:   |                              |  |  |
| ıı           | 2.20.130 offer accomption of minimum, in  |  |                              |  |  |
|              |   |  |                              |  |  |
|              |   |  |                              |  |  |
| d. I<br>If Y |   | n a state listed Critical Environmental Area?  | □Yes <b>☑</b> No             |  |  |
|              | CEA name:   |  |                              |  |  |
| ii           | . Basis for designation:  |  |                              |  |  |
| iii          | iii. Designating agency and date:   |  |                              |  |  |
|              |   |  |                              |  |  |

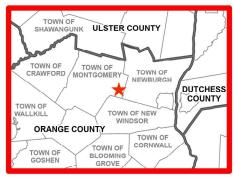
| e. Does the project site contain, or is it substantially contiguous to, a but which is listed on the National or State Register of Historic Places, of Office of Parks, Recreation and Historic Preservation to be eligible for If Yes:  i. Nature of historic/archaeological resource:   Archaeological Site ii. Name: | that has been determined by the Commission |                  |  |  |
|---|--|------------------|--|--|
| iii. Brief description of attributes on which listing is based:   |  |                  |  |  |
| f. Is the project site, or any portion of it, located in or adjacent to an are archaeological sites on the NY State Historic Preservation Office (SF  |  | <b>✓</b> Yes □No |  |  |
| g. Have additional archaeological or historic site(s) or resources been in If Yes:  i. Describe possible resource(s):  ii. Basis for identification:  |  | ∐Yes <b>Z</b> No |  |  |
| h. Is the project site within fives miles of any officially designated and scenic or aesthetic resource?  If Yes:  i. Identify resource:  |  | ∏Yes <b>∏</b> No |  |  |
| <ul> <li>ii. Nature of, or basis for, designation (e.g., established highway overlook, state or local park, state historic trail or scenic byway, etc.):</li> <li>iii. Distance between project and resource:</li> <li>miles.</li> </ul>  |  |                  |  |  |
| i. Is the project site located within a designated river corridor under the Wild, Scenic and Recreational Rivers  Program 6 NYCRR 666?  If Yes:  ✓ No   |  |                  |  |  |
| <ul> <li>i. Identify the name of the river and its designation:</li> <li>ii. Is the activity consistent with development restrictions contained in 6NYCRR Part 666?</li> </ul>  |  | □Yes <b>☑</b> No |  |  |
| F. Additional Information Attach any additional information which may be needed to clarify your project.  If you have identified any adverse impacts which could be associated with your proposal, please describe those impacts plus any measures which you propose to avoid or minimize them.                         |  |                  |  |  |
| <ul><li>G. Verification</li><li>I certify that the information provided is true to the best of my knowledge.</li></ul>  |  |                  |  |  |
| Applicant/Sponsor Name KCE NY 2, LLC  | Date_August 11, 2022                       |                  |  |  |
| Signature   | Title Attorney for the Applicants          |                  |  |  |
|   |  |                  |  |  |

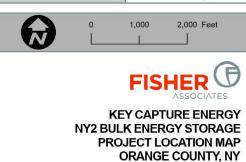




Author: CM

Revision Date: 6/17/2022





KEY CAPTURE ENERGY NY2 BULK ENERGY STORAGE NRCS SOILS MAP ORANGE COUNTY, NY Orange County Map Revision Date: 6/29/2022 Map Author: CM NRCS Soils
Project Boundary
Towns
Villages
Counties ---- State Highway ---- Interstate Highv (3 06 BnC Bath-Nassau channery silt loams, 8 to 16 percent slopes
Alden silt loam
BnB Bath-Nassau channery silt loams, 3 to 8 percent slopes
RR Raynhans tilt loam
HH Histic Humaquepts, ponded
Wald Waldard solfs complex, non-calcareous substratum, 0 to 3 percent slopes, Ca
Canandaigua silt loam
Canandaigua silt loam Soil Key Ca Canandaigua silt loam
PtB Pittsfield gravelly loam, 3 to 8 percent slopes

150

Data Sources: Aerial: NYSGIS Clearinghouse Othoimagery, 2021

 Delineated Contruction Line
 NWI Wetland
 NYSDEC Wetland
 NYSDEC Wetland
 NYSDEC Wetland Map Revision Date: 6/29/2022 Map Author: CM Delineated Perennial Stream
Project Boundary
Towns
Villages
Counties 1. Project located in the Rondout (HUC 02020007) Watershed Delineated PEM Wetland Delineated PFO Wetland Delineated PSS Wetland County RouteState HighwayInterstate Highway Local Road Data Sources: (3 WETLAND B PSS WETLAND B PFO WETLAND C PSS WETLAND B PEM STREAM 1 PERENNIAL WETLAND C PFO WETLAND A PFO WETLAND A PEM WETLAND A PEM

KEY CAPTURE ENERGY NY2 BULK ENERGY STORAGE WETLAND AND WATERCOURSE MAP ORANGE COUNTY, NY





Aerial: NYSGIS Clearinghouse Othoimagery, 2021