

Procurement Report for Town of Montgomery Industrial Development Agency

Fiscal Year Ending: 12/31/2025

Run Date: 03/23/2026

Status: CERTIFIED

Certified Date : 03/23/2026

Procurement Information:

Question	Response	URL (If Applicable)
1. Does the Authority have procurement guidelines?	Yes	https://montgomeryida.com/wp-content/uploads/2020/03/Procurement-Policy-revised-adopted-5-9-23.pdf
2. Are the procurement guidelines reviewed annually, amended if needed, and approved by the Board?	Yes	
3. Does the Authority allow for exceptions to the procurement guidelines?	No	
4. Does the Authority assign credit cards to employees for travel and/or business purchases?	Yes	
5. Does the Authority require prospective bidders to sign a non-collusion agreement?	Yes	
6. Does the Authority incorporate a summary of its procurement policies and prohibitions in its solicitation of proposals, bid documents, or specifications for procurement contracts?	Yes	
7. Did the Authority designate a person or persons to serve as the authorized contact on a specific procurement, in accordance with Section 139-j(2)(a) of the State Finance Law, "The Procurement Lobbying Act"?	Yes	
8. Did the Authority determine that a vendor had impermissible contact during a procurement or attempted to influence the procurement during the reporting period, in accordance with Section 139-j(10) of the State Finance Law?	No	
8a. If Yes, was a record made of this impermissible contact?		
9. Does the Authority have a process to review and investigate allegations of impermissible contact during a procurement, and to impose sanctions in instances where violations have occurred, in accordance with Section 139-j(9) of the State Finance Law?	Yes	

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Procurement Transactions Listing:

1. Vendor Name	Acquisitions Marketing	Address Line1	Acquisitions Marketing
Type of Procurement	Telecommunication Equipment or Services	Address Line2	1092 Route 17K
Award Process	Authority Contract - Non-Competitive Bid	City	MONTGOMERY
Award Date	2/1/2024	State	NY
End Date	1/31/2025	Postal Code	12549
Fair Market Value	\$12,450.00	Plus 4	
Amount	\$12,450.00	Province/Region	
Amount Expended For Fiscal Year	\$12,450.00	Country	United States
Explain why the Fair Market Value is Less than the Amount	non applicable	Procurement Description	Continuation of professional services done by Acquisitions Marketing for website, video, marketing, livestream of all IDA Board meetings, branded materials, social media, newsletter, etc.

2. Vendor Name	Bleakley Platt & Schmidt, LLP	Address Line1	One North Lexington Avenue
Type of Procurement	Legal Services	Address Line2	
Award Process	Non Contract Procurement/Purchase Order	City	WHITE PLAINS
Award Date		State	NY
End Date		Postal Code	10601
Fair Market Value		Plus 4	
Amount		Province/Region	
Amount Expended For Fiscal Year	\$3,149.00	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	Legal Counsel

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3. Vendor Name	Naughton & Torre, LLP	Address Line1	40 Matthews St #209
Type of Procurement	Legal Services	Address Line2	
Award Process	Non Contract Procurement/Purchase Order	City	GOSHEN
Award Date		State	NY
End Date		Postal Code	10924
Fair Market Value		Plus 4	
Amount		Province/Region	
Amount Expended For Fiscal Year	\$8,540.00	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	IDA Attorney

4. Vendor Name	PKF O'Connor Davies	Address Line1	32 Fostertown Rd
Type of Procurement	Financial Services	Address Line2	
Award Process	Non Contract Procurement/Purchase Order	City	NEWBURGH
Award Date		State	NY
End Date		Postal Code	12550
Fair Market Value		Plus 4	
Amount		Province/Region	
Amount Expended For Fiscal Year	\$12,950.00	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	Accounting Services

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Additional Comments